BAR PACIFIC GROUP HOLDINGS LIMITED
太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

FURTHER DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO MAJOR TRANSACTION INVOLVING ACQUISITION OF TARGET

Reference is made to the announcements (the "**Announcements**") of Bar Pacific Group Holdings Limited (the "**Company**") dated 23 July 2019, 13 August 2019 and 29 August 2019 respectively, in relation to the major transaction involving the acquisition of the entire issued share capital in and the shareholder's loan owed by Smart Express Development Limited (駿添發展有限公司). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular of the Company containing, among other matters, details of the Acquisition and other information as required under the GEM Listing Rules is originally expected to be despatched to the Shareholders on or before 13 August 2019. The Company has applied for, and the Stock Exchange has granted a waiver from the strict compliance with Rule 19.41(a) of the GEM Listing Rules and an extension of the deadline for the despatch of the circular to a date on or before 30 August 2019.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the circular, including but not limited to obtain an updated valuation report of the Property, the Company hereby announces that it has applied for, and the Stock Exchange has granted a waiver from the strict compliance with Rule 19.41(a) of the GEM Listing Rules and an extension of the deadline for the despatch of the circular to a date on or before 20 September 2019.

By order of the Board
Bar Pacific Group Holdings Limited
Tse Ying Sin Eva
Chairlady

Hong Kong, 30 August 2019

As at the date of this announcement, the Board comprises two executive Directors namely Ms. Tse Ying Sin Eva (Chairlady) and Ms. Chan Tsz Tung and three independent non-executive Directors namely Mr. Tang Wing Lam David, Mr. Chin Chun Wing and Mr. Yung Wai Kei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM's website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.barpacific.com.hk.