

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/08/2019</u>							
To : Hong Kong Exchanges and Cle	aring Limited							
Name of Issuer <u>CMON</u>	Name of Issuer CMON Limited							
Date Submitted 05/09/2	2019							
I. Movements in Authorised Share C	apital							
1. Ordinary Shares								
(1) Stock code : 8278 Descri	iption : <u>Ordinary</u>	Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	7,600,000,000	0.00005	380,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	7,600,000,000	0.00005	380,000					
(2) Stock code : N/A Descri	iption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	nN/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares	3						
Stock code : N/A	Descri	ption :	N/A				
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding month	<u>_</u>	N/A	N/A	N/A		
Increase/(decrease)			N/A		N/A		
Balance at close of the	he month		N/A	N/A	N/A		
3. Other Classes of Shares							
Stock code : N/A	Descri	ption :	N/A				
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding month	ı <u> </u>	N/A	N/A	N/A		
Increase/(decrease)			N/A		N/A		
Balance at close of the	he month		N/A N/A		N/A		
Total authorised shar	re capital at the	end of th	e month (	(HK\$) : 3	80,000		
II. Movements in Issu	ued Share Capit	al					
	No. of ord	-	ares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	1,806,000,000		N/A	N/A	N/A		
Increase/(decrease) during the month			N/A	N/A	N/A		
Balance at close of							

N/A

1,806,000,000

N/A

N/A

the month

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option	Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date	N.	Novement du	ring the month	2		No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and	IV	novement dui	ning the mont	_	the month	
class of shares issuable	Granted	Eversised	Canadlad	Lancad		
1. Share Option	Granteu	Exercised	Cancelled	Lapsed		
Scheme adopted						
pursuant to the						
written resolutions						
of shareholders						
(17/11/2016)						
Exercise Price:						
HK\$0.232						
Granted on						
13/8/2018						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	74,620,000
(Note 1)						
2. N/A						
( / / )						
shares			-			
(Note 1)						
2 N/A						
3. N/A						
shares						
(Note 1)			-			
(.10.0 //		Total	A. (Ordinal	rv shares)	NIL	
			(Preference		N/A	
			•	her class)	N/A	
Total funds raised during	the month	from exercise	•	/		
options (State currency)				N/A		
' ' '						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )				· <del></del>		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<del>-</del> -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	_					
	_					
Ctook and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock and (if listed)	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. N/A	_					
	_					
	<del></del>					
Stock code (if listed)	<del></del>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy)	( / / )		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			,	ther class)	N/A	_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)			
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm if applicable, and class of shares issuable:	n/yyyy),		the month
1. N/A			
sh	( / / ) ares (Note 1)		
	laics (Note 1)		
2. <u>N/A</u>			
sh	( / / ) ares (Note 1)		
		_	_
3. <u>N/A</u>			
	/ / / \		
sh	( / / ) ares (Note 1)		
		NI/A	
	linary shares) rence shares)	N/A N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
_	O sodos albaida so d	A4	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<del></del>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ary	
	share (Preference share	es) <u>N/A</u>	_
	(Other class	<i>'</i>	_ _
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A	to	N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movement	s in Issued S	hare

## IV. Confirmations

Submitted by: Koh Zheng Kai		
(ii) all money due to the listed issuer in respect of the issue of securities has been received by it;  (iii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;  (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  (iv) all the securities of each class are in all respects identical (Note 3);  (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Fitte: Director	issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return ned under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and,
(iii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;  (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  (iv) all the securities of each class are in all respects identical (Note 3);  (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Title: Director	(Note	2)
Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;  (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  (iv) all the securities of each class are in all respects identical ( <i>Note 3</i> );  (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Title: Director	(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
securities have been fulfilled;  (iv) all the securities of each class are in all respects identical ( <i>Note 3</i> );  (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Title: Director	(ii)	
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Title: Director	(iii)	
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;  (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Director	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue;  (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by:Koh Zheng Kai  Title:Director	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Director	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.  Remarks (if any):  N/A  Submitted by: Koh Zheng Kai  Director	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
Submitted by: Koh Zheng Kai  Title: Director	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
Title: Director	Remar N/A	ks (if any):
Title: Director		
	Submit	ted by: Koh Zheng Kai
	Title:	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.