
EXPECTED TIMETABLE

If there is any change in the following expected timetable of the Share Offer, we will issue a separate announcement in Hong Kong to be posted on the website of our Company at www.yinghaiholding.com and the website of the Stock Exchange at www.hkexnews.hk.

Date ⁽¹⁾

Public Offer commences and **WHITE** and **YELLOW**

Application Forms available from 9:00 a.m. on Friday, 13 September 2019

Application lists for Public Offer open⁽²⁾ 11:45 a.m. on Wednesday, 18 September 2019

Latest time to lodge **WHITE** and **YELLOW** Application

Forms and give **electronic application instructions** to

HKSCC ⁽³⁾ 12:00 noon on Wednesday,
18 September 2019

Application lists for Public Offer close⁽²⁾ 12:00 noon on Wednesday, 18 September 2019

Expected Price Determination Date⁽⁴⁾ Wednesday, 18 September 2019

Announcement of:

- the final Offer Price;
- the level of indications of interest in the Placing;
- the level of applications in the Public Offer; and
- the basis of allocation of the Public Offer Shares,

to be published on the website of our Company at

www.yinghaiholding.com and the website of the Stock

Exchange at www.hkexnews.hk ⁽⁵⁾ on or before Wednesday, 25 September 2019

Announcement of results of allotment under the Public Offer

(with successful applicants' identification document numbers, where applicable) to be available through a variety of channels as described in the section headed "How to apply for the Public Offer Shares — 10. Publication of results" in this prospectus from

Wednesday, 25 September 2019

Despatch/collection of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Public Offer on or

before⁽⁶⁾⁽⁷⁾ Wednesday, 25 September 2019

Despatch/collection of refund cheques in respect of wholly or partially successful applications if the final Offer Price is less than the price payable on application and wholly or partially unsuccessful applications pursuant to the Public Offer on or

before⁽⁷⁾⁽⁸⁾ Wednesday, 25 September 2019

Dealings in our Shares on GEM expected to commence at 9:00

a.m. on Thursday, 26 September 2019

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Notes:

1. All times and dates refer to Hong Kong local times and dates, unless otherwise stated.
2. If there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 18 September 2019, the application lists will not open on that day. Particulars of the arrangements are set forth under the section headed “How to apply for the Public Offer Shares — 9. Effect of bad weather on the opening of the application lists” in this prospectus.
3. Applicants who apply for Public Offer Shares by giving electronic application instructions to HKSCC via CCASS should refer to the section headed “How to apply for the Public Offer Shares — 5. Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
4. The Price Determination Date is expected to be on or around Wednesday, 18 September 2019 and, in any event, not later than Tuesday, 24 September 2019. If, for any reason, the Offer Price is not agreed between our Company and the Sole Bookrunner (for itself and on behalf of the Underwriters) by Tuesday, 24 September 2019, the Share Offer will not proceed and will lapse immediately.
5. None of the websites or any of the information contained on the websites forms part of this prospectus.
6. Share certificates for the Public Offer Shares are expected to be issued on or about Wednesday, 25 September 2019 but will only become valid certificates of title at 8:00 a.m. on Thursday, 26 September 2019 provided that the Share Offer has become unconditional in all aspects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade our Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.
7. Applicants who apply on **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by the Application Form may collect any refund cheques and/or Share certificates (where applicable) in person from our Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 25 September 2019 or such other date as notified by our Company. Applicants being individuals who are eligible for personal collection may not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation’s chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Branch Share Registrar.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have provided all information required by the Application Form may collect their refund cheques, if any, in person but may not elect to collect their Share certificates as such Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit to their or the designated CCASS Participants’ stock account as stated in their Application Forms. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.

Applicants who have applied for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for the Public Offer Shares — 13. Despatch/collection of Share certificates and refund monies — Personal collection — (iii) If you apply by giving electronic application instructions to HKSCC via CCASS” in this prospectus for details.

Applicants who have applied for less than 1,000,000 Public Offer Shares and any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants’ risk, to the addresses specified in the relevant applications. Further information is set out in the sections headed “How to apply for the Public Offer Shares — 12. Refund of application monies” and “How to apply for the Public Offer Shares — 13. Despatch/collection of Share certificates and refund monies” in this prospectus.

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8. Refund cheques will be issued in respect of wholly or partially unsuccessful application and also in respect of successful applications in the event that the final Offer Price is less than the initial price per Public Offer Share payable on application. Part of your Hong Kong identity card number/passport number or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in the section headed “How to apply for the Public Offer Shares” in this prospectus.

The above expected timetable is a summary only. For details of the structure of the Share Offer, please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares” in this prospectus, respectively.