BAR PACIFIC GROUP HOLDINGS LIMITED
太平洋酒吧集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8432)

FURTHER ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION INVOLVING TENANCY AGREEMENT

Reference is made to the announcement (the "**Announcement**") of the Bar Pacific Group Holdings Limited (the "**Company**") dated 6 September 2019 in relation to the discloseable transaction involving the Tenancy Agreement. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide further information to the Shareholders in relation to the Tenancy Agreement.

The principle business activity of the landlord, Megawin (Asia) Limited, is property investment. The ultimate beneficiary owners of the landlord are Mr. Chong Kun Hon ("**Mr. Chong**") and Ms. Chong On Nei Annie ("**Ms. Chong**"), the Administrator of the estate of Lee Mu Ching, deceased (the "**Administrator**") as at the date of the Announcement. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, each of Mr. Chong, Ms. Chong and the Administrator and their respective associates are Independent Third Parties.

Pursuant to the terms of the Tenancy Agreement, the Company shall pay the lease payment on monthly basic by internal resources.

The Board would like to identify the Company acknowledges its inadvertent non-compliance with the GEM Listing Rules Chapter 19.34.

Save as disclosed above, all other information and contents in the Announcement remain unchanged.

By order of the Board
Bar Pacific Group Holdings Limited
Tse Ying Sin Eva
Chairlady

Hong Kong, 18 September 2019

As at the date of this announcement, the Board comprises two executive Directors namely Ms. Tse Ying Sin Eva (Chairlady) and Ms. Chan Tsz Tung and three independent non-executive Directors namely Mr. Tang Wing Lam David, Mr. Chin Chun Wing and Mr. Yung Wai Kei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM's website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at www.barpacific.com.hk.