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MERDEKA FINANCIAL SERVICES GROUP LIMITED

(萬德金融服務集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8163)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 SEPTEMBER 2019

Reference is made to the circular (the “**Circular**”) of Merdeka Financial Services Group Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting of the Company (the “**EGM**”) both dated 23 August 2019 in relation to the Change of Company Name. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

At the EGM, a poll was demanded by the Chairman for voting on the proposed resolution (the “**Resolution**”) as set out in the Notice. The poll results in respect of the Resolution are as follows:

Special Resolution		Number of Votes (%)	
		For	Against
1.	To approve the change of the English name of the Company from “Merdeka Financial Services Group Limited” to “Merdeka Financial Group Limited”, and the adoption of “領智金融集團有限公司” as the dual foreign name of the Company in Chinese in place of “萬德金融服務集團有限公司” which has been used by the Company for identification purposes only [#]	88,027,750 (100%)	0 (0%)

[#] *The full text of the Resolution is set out in the Notice.*

As more than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as a special resolution of the Company.

As at the date of the EGM, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution was 244,809,415 Shares, representing the entire issued share capital of the Company. In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The branch share registrar and transfer office of the Company in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
MERDEKA FINANCIAL SERVICES GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 19 September 2019

As at the date of this announcement, Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping are executive Directors; Ms. Yeung Mo Sheung, Ann, Mr. Au-yeung Sei Kwok and Ms. Ng Ka Sim, Casina are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listed Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

** for identification purposes only*