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**盛業資本**  
SHENG YE CAPITAL

**SHENG YE CAPITAL LIMITED**

**盛業資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8469)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
DISCLOSEABLE TRANSACTION —  
DISPOSAL OF ACCOUNTS RECEIVABLE**

References are made to the announcements of Sheng Ye Capital Limited (the “**Company**”) dated 6 September 2019 and 20 September 2019 (the “**Announcements**”). Capitalised terms used in this announcement, unless the context otherwise specified, shall have the same meanings as defined in the Announcements.

In relation to the disposal agreements dated 6 September 2019 and 20 September 2019, the Company would like to provide additional information that 1) the identity of the Purchaser is China Fortune International Trust Co. Ltd. (華鑫國際信託有限公司); and 2) the identity of the *de facto* controller of the Purchaser is State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會) which is principally engaged in management of state-owned assets of the PRC government.

By order of the Board  
**Sheng Ye Capital Limited**  
**Tung Chi Fung**  
*Chairman*

Hong Kong, 26 September 2019

*This announcement, for which the directors of the Company (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the board of Directors comprises two executive Directors: Mr. Tung Chi Fung and Mr. Chen Jen-Tse; and four independent non-executive Directors: Mr. Hung Ka Hai Clement, Mr. Loo Yau Soon, Mr. Tsoon Wai Mun, Benjamin and Mr. Fong Heng Boo.*

*If there is any inconsistency in this announcement between the Chinese and English versions, the English version shall prevail.*

*This announcement will remain on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and, in the case of this announcement, on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.shengyecapital.com](http://www.shengyecapital.com).*