

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Hao Wen Holdings Limited

Stock code (ordinary shares): 8019

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 October 2019.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 20 July 2001

Name of Sponsor(s): Nil

Names of directors: **Executive Directors**
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive) **Ms. TSUI Annie**
Ms. WANG Ziyi

Independent non-executive Directors

Mr. CHAN Kwan Yiu
Ms. MA Sijing
Ms. HO Yuen Ki

Name(s) of substantial shareholder(s): N/A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ~~ordinary~~ shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: [Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands](#)

Head office and principal place of business: [Level 12, Infinitus Plaza
199 Des Voeux Road Central
Sheung Wan
Hong Kong](#)

Web-site address (if applicable): <http://www.tricor.com.hk/web/service/008019>

Share registrar: **Principal Share Registrar and Transfer Office**
[SMP Partners \(Cayman\) Limited
Royal Bank House – 3rd Floor
24 Shedden Road
P.O. Box 1586
Grand Cayman
KY1-1110
Cayman Islands](#)

Hong Kong Branch Share Registrar and Transfer Office
[Tricor Abacus Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong](#)

Auditors: **HLB Hodgson Impey Cheng Limited**
[31st Floor
The Landmark
11 Pedder Street
Central
Hong Kong](#)

B. Business activities

The Group is primarily engaged in money lending business, trading and manufacturing of biomass fuel product and, processing and trading of electronic parts.

C. Ordinary shares

Number of ordinary shares in issue: [2,146,520,588 Shares](#)

Par value of ordinary shares in issue: [HK\\$0.02](#)

Board lot size (in number of shares): [20,000](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

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Conversion ratio: **N/A**
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: **N/A**

No. of shares falling to be issued upon **N/A**
the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Date of grant	Number of share options outstanding	Exercise price	Validity period
11 November 2009	160,850	HK\$59.029	11 November 2009 to 10 November 2019

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Signed:

TSUI Annie

WANG Ziyi

CHAN Kwan Yiu

MA Sijing

HO Yuen Ki

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*