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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

(1) RESUMPTION GUIDANCE; AND (2) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of Celebrate International Holdings Limited (the “**Company**”) dated 6 June 2019 and 27 September 2019 in relation to, among others, the suspension in trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 9:00 a.m. on 6 June 2019 pending release of an announcement in relation to a possible subscription of the Company’s shares pursuant to the Hong Kong Code on Takeovers and Mergers which constitutes inside information of the Company, and delay in publication of the Company’s annual results and annual report for the year ended 30 June 2019, respectively.

On 3 October 2019, the Company received a letter from the Stock Exchange (the “**Letter**”), in which the Stock Exchange sets out the following resumption guidance for the Company:

- (a) to publish the inside information announcement in relation to the possible subscription of the Company’s new shares;
- (b) to publish all outstanding financial results required under the Rules Governing the Listing of Securities on GEM made by the Stock Exchange (“**GEM Listing Rules**”) and address any audit modifications; and
- (c) to announce all material information for the Company’s shareholders and investors to appraise its position.

It is stated in the Letter that the Company must remedy the issue(s) causing its trading suspension and fully comply with the GEM Listing Rules to the satisfaction of the Stock Exchange before trading in the Company’s securities is allowed to resume. For this purpose, the Company has the primary responsibility to devise its action plan for resumption. The Stock Exchange further indicated that it may modify or supplement the above guidance if the Company’s situation changes.

* *For identification purposes only*

The Stock Exchange further provided the following guidance in the Letter:

Under Rule 9.14(A)(1) of the GEM Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 5 June 2020. If the Company fails to remedy the issue(s) causing its trading suspension, fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction and resume trading in the Shares by 5 June 2020, the Listing Department will recommend the GEM Listing Committee to proceed with the cancellation of the Company's listing. Under Rule 9.15 of the GEM Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company is taking steps to comply with the resumption guidance as stated in the Letter and will keep its Shareholders and the public investors informed of any updates by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended on 6 June 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 3 October 2019

As at the date of this announcement, the directors of the Company are:

Executive Directors
Mr. Woo Eddie (Chairman)
Mr. Suen Yick Lun Philip
Mr. Au Wai June

Independent Non-executive Directors
Mr. Chow Chi Wah Vincent
Ms. Chow Mun Yee
Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.