

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): <u>30/09/2019</u> |
|----------------------------|--|
| To: Hong Kong Exchanges an | d Clearing Limited |
| Name of Issuer | Xi'an Haitian Antenna Technologies Co., Ltd. (formerly known as Xi'an Haitiantian Holdings Co., Ltd.) |
| Date Submitted | 08/10/2019 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| 1. Ordinary Snares | | | |
|--------------------------------------|------------------------|-----------------|--------------------------------|
| (1) Stock code: <u>08227</u> Descrip | tion: <u>Domestic</u> | shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 885,294,118 | 0.10 | 88,529,411.80 |
| Increase/(decrease) | <u>-</u> | | - |
| Balance at close of the month | 885,294,118 | 0.10 | 88,529,411.80 |
| (2) Stock code: <u>08227</u> Descrip | tion: <u>H shares</u> | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 645,764,706 | 0.10 | 64,576,470.60 |
| Increase/(decrease) | <u>-</u> | | |
| Balance at close of the month | 645,764,706 | 0.10 | 64,576,470.60 |

| Stock code: Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code:Descri | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*RMB*):

153,105,882.40

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-------------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 885,294,118 | 645,764,706 | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 885,294,118 | 645,764,706 | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | <u> </u> | | | | - |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | |
| | · - | | | | |
| (/ /) | - | | | | <u> </u> |
| ` | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | Total | I B (Ordii | nary shares) | | |
| | Total | (Prefere | ence shares) | | - |
| | | (| Other class) | | · - |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|--|----------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) 2. | (/ / |) | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u> </u> | | | | |
| 3. | | | | | | |
| _ | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) |) | | | | |
| 4. | | <u>- </u> | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u>) </u> | Total C (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | - |
| | | | . (0 | Other class) | | - _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| man under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | - |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silaies (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| | | |
| (Other class) | | |
| | | |

| Otl | her Movements in | Issued Share C | 'apital | | | | | |
|-----|------------------|----------------|----------------|--|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | _ | | |
| 1. | Rights issue | | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable | | | | |
| | | | Ct-t- | (Note 1) | | | | |
| 2. | Open offer | | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price: | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|---|---|---|---|--|---|
| | Type of Issue | Class of shares issuable | | | | | | |
| | | (Note 1) | - | | - | | | |
| 5. | Scrip dividend At price: State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares repurchased (Note 1) | _ | | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |
| | | Class of shares redeemed (Note 1) | _ | | | | | |
| 7. | Redemption of shares | Redemption date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | - | - |
| | | Class of shares issuable (Note 1) | _ | | | | | |
| 8. | Consideration issue At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------|-----------------------------------|---|------------------------------|--|---|
| | Type of issue | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | / /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | / /) | | |
| | | | | | | |
| 10 | L | | Class of shares issuable (Note 1) | <u>Ordinary</u> | | 200,000,000 |
| 10. | | At price: State 0.21 currency RMB | Issue and allotment date : (dd/mm/yyyy) (| / /) | | |
| | mandate | | EGM approval date: (dd/mm/yyyy) (19 | 9/03/2018) | | |
| | | | Total E. (Ord | linary shares | <u> </u> | |
| | | | (Prefe | rence shares (Other class | s) | |
| | | | | | | |
| То | otal increase / (decreas | se) in ordinary shares during t | he month (i.e. Total of A to E): | (: | 1) | |
| | | | , | (2 | · - | |
| То | otal increase / (decreas | e) in preference shares during | g the month (i.e. Total of A to E | E): | | |
| Т | otal increase / (decreas | e) in other classes of shares d | luring the month (i.e. Total of A | to E): | | |
| (7 | hoso figures should be | the same as the relevant figu | ures under II above ("Movemer | its in Issued | Share Capital | !")) |

| Remarks (if any): |
|---|
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| |
| Submitted by: <u>Lun Ka Chun</u> |
| Title: Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*