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HONGGUANG LIGHTING HOLDINGS COMPANY LIMITED

宏 光 照 明 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8343)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2018 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 JUNE 2019

This announcement is made by HongGuang Lighting Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 18.32(8)(b) of the Rules Governing the Listing of Securities on GEM of The Hong Kong Stock Exchange Limited (the “**GEM Listing Rules**”).

Reference is made to the annual report of the Group for the year ended 31 December 2018 (the “**2018 Annual Report**”) and the interim report of the Group for the six months ended 30 June 2019 (the “**2019 Interim Report**”) published by the Company on 29 March 2019 and 8 August 2019 respectively. Unless otherwise defined, terms used herein shall bear the same meanings as those defined in the 2018 Annual Report and the 2019 Interim Report.

In addition to the information disclosed in the section headed “Use of Proceeds” in the 2018 Annual Report and the 2019 Interim Report, the board of directors (the “**Board**”) of the Company wishes to provide additional information, including the timing of any unutilized portion, in the 2018 Annual Report and in the 2019 Interim Report pursuant to Rule 18.32(8)(b) of the GEM Listing Rules as follows:

2018 Annual Report — Intended Use of Proceeds

Intended use of proceeds	Expected timeline for utilizing the unutilized proceeds ^(Note)
Expansion of the Group’s production capacity	On or before 31 December 2019
Developing the Group’s sales channels	On or before 31 December 2020
Repayment of bank loans	N/A
General working capital of the Group	N/A

2019 Interim Report — Intended Use of Proceeds

Intended use of proceeds	Expected timeline for utilizing the unutilized proceeds ^(Note)
Expansion of the Group's production capacity	On or before 31 December 2019
Developing the Group's sales channels	On or before 31 December 2020
Repayment of bank loans	N/A
General working capital of the Group	N/A

Note: The expected timeline for utilizing the unutilized proceeds is based on the best estimation of the future market conditions made by the Group. It will be subject to change based on the current and future development of market conditions.

The supplementary information provided in this announcement does not affect other information contained in the 2018 Annual Report and the 2019 Interim Report and save as disclosed above, the contents of the 2018 Annual Report and the 2019 Interim Report remain unchanged.

By Order of the Board
HongGuang Lighting Holdings Company Limited
Zhao Yi Wen
Chairman and Executive Director

Hong Kong, 15 October 2019

As at the date of this announcement, the Executive Directors are Mr. Zhao Yi Wen, Mr. Lin Qi Jian and Mr. Chan Wing Kin; the Non-executive Director is Mr. Chiu Kwai San; and the Independent Non-executive Directors are Professor Chow Wai Shing, Tommy, Mr. Wu Wing Kuen, B.B.S. and Mr. Chan Chung Kik, Lewis.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and on the "Latest Listed Company Information" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.lighting-hg.com.