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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(formerly known as “Merdeka Financial Services Group Limited 萬德金融服務集團有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

CHANGE OF COMPANY NAME, STOCK SHORT NAME AND COMPANY LOGO

The Board hereby announces the following changes:


CHANGE OF COMPANY NAME

The English name of the Company has been changed from “Merdeka Financial Services Group Limited” to “Merdeka Financial Group Limited” and “領智金融集團有限公司” has been adopted as the dual foreign name of the Company in Chinese in place of “萬德金融服務集團有限公司” which has been used by the Company for identification purposes only, both with effect from 23 September 2019.

CHANGE OF STOCK SHORT NAME

The Chinese stock short name of the Company for trading of its Shares on the GEM of the Stock Exchange will be changed from “萬德金融” to “領智金融”, with effect from 9:00 a.m. on 24 October 2019. The English stock short name and the stock code of the Company for trading of its Shares on the GEM of the Stock Exchange remain unchanged as “MERDEKA FIN” and “8163” respectively.

CHANGE OF COMPANY LOGO

The logo of the Company has been changed to  with effect from 17 October 2019.

Reference is made to the announcement of Merdeka Financial Group Limited (formerly known as Merdeka Financial Services Group Limited) (the “**Company**”) dated 9 August 2019 and the circular of the Company dated 23 August 2019 (the “**Circular**”) and the announcement of the Company relating to the poll results of the EGM dated 19 September 2019, in relation to, among others, the Change of Company Name. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board hereby announces that subsequent to the passing of a special resolution to approve the Change of Company Name at the EGM held on 19 September 2019, the change of the English name of the Company from “Merdeka Financial Services Group Limited” to “Merdeka Financial Group Limited”, and the adoption of “領智金融集團有限公司” as the dual foreign name of the Company in Chinese in place of “萬德金融服務集團有限公司” which has been used by the Company for identification purposes only, have both become effective as from 23 September 2019.

The Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 23 September 2019, certifying that the change of the English name and the dual foreign name in Chinese of the Company to “Merdeka Financial Group Limited” and “領智金融集團有限公司” respectively. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 11 October 2019 confirming the registration of the new names of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).


CHANGE OF STOCK SHORT NAME

The Chinese stock short name of the Company for trading of its Shares on the GEM of the Stock Exchange will be changed from “萬德金融” to “領智金融”, with effect from 9:00 a.m. on 24 October 2019. The English stock short name and the stock code of the Company for trading of its Shares on the GEM of the Stock Exchange remain unchanged as “MERDEKA FIN” and “8163” respectively.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the Shareholders or daily business operation of the Company and its financial position. All Share certificates of the Company in issue bearing former name of the Company will continue to be evidence of legal title and valid for all purposes (including for the purposes of trading, settlement, registration and delivery). Accordingly, there will not be any arrangement for the exchange of the Share certificates of the Company under its former name for new Share certificates under the new name of the Company. New Share certificates of the Company which are issued on or after 24 October 2019 will be issued under the new name of the Company.

CHANGE OF COMPANY LOGO

The logo of the Company has been changed to  with effect from 17 October 2019.

By Order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 17 October 2019

As at the date of this announcement, the executive Directors are Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Yeung Mo Sheung, Ann; Mr. Au-yeung Sei Kwok, Ms. Ng Ka Sim, Casina and Mr. Wong Wing Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

* *For identification purposes only*