

## APPENDIX 5

### FORMS RELATING TO LISTING

#### FORM F

#### THE GROWTH ENTERPRISE MARKET (GEM)

#### COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : Celebrate International Holdings Limited

**Stock code (ordinary shares):** 8212

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 October 2019

#### **A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 May 2002

Name of Sponsor(s): N/A

Names of directors:  
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)  
*Executive directors:*  
Mr. Woo Eddie  
Mr. Suen Yick Lun Philip  
Mr. Au Wai June

*Independent non-executive directors:*  
Mr. Chow Chi Wah Vincent  
Ms. Chow Mun Yee  
Mr. Ma Ka Ki

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Number of shares held</u>	<u>Percentage of shareholding</u>
	Mr. Ng Kwok Wing Michael	991,689,459	64.66%

Name(s) of company(ies) listed on GEM or the N/A Main Board of the Stock Exchange within the same group as the Company:  
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Financial year end date: 30 June

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: Room 1503-1511, 15th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong

Web-site address (if applicable): www.ciholdings.com.hk

Share registrar: Codan Trust Company (Cayman) Limited  
Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands  
Tricor Tengis Limited  
Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: Elite Partners CPA Limited  
10/F, 8 Observatory Road, Tsim Sha Tsui, Kowloon, Hong Kong

**B. Business activities**

The Group is principally engaged in trading of food and beverage, money lending, provision of health care services, securities investment and trading, property investment and provision of logistics services.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,533,654,788

Par value of ordinary shares in issue: HK\$0.0001

Board lot size (in number of shares): 8,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

*Share options:* Pursuant to the share option scheme adopted by the Company on 20 November 2012, there are no outstanding share options issued.

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Woo Eddie .....

Mr. Suen Yick Lun Philip .....

Mr. Au Wai June .....

Mr. Chow Chi Wah Vincent .....

Ms. Chow Mun Yee .....

Mr. Ma Ka Ki .....