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MI MING MART HOLDINGS LIMITED

彌明生活百貨控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8473)

PROFIT WARNING

This announcement is made by Mi Ming Mart Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the Group’s latest unaudited consolidated management accounts for the six months ended 30 September 2019 and information currently available to the Board, the Group is expected to record a decrease in profit attributable to owners of the Company for the six months ended 30 September 2019, as compared with the corresponding period in 2018, due to legal and professional fees incurred in relation to the preparation for the proposed transfer of listing of the Company’s shares from GEM to the Main Board of The Stock Exchange of Hong Kong Limited (the “**Proposed Transfer of Listing**”), which are non-recurring in nature. For more details regarding the Proposed Transfer of Listing, please refer to the announcement of the Company dated 11 October 2019. Despite the expected decrease in profit attributable to owners of the Company for the six months ended 30 September 2019, the Directors consider the financial position of the Group remains solid.

As at the date of this announcement, the Company is still finalising the results of the Group for the six months ended 30 September 2019. The information contained in this announcement is solely based on the preliminary assessment made by the Board with reference to information currently available and the unaudited consolidated management accounts of the Group for the six months ended 30 September 2019, which have not been reviewed or audited by the independent auditors or the audit committee of the Company and thus may be subject to adjustment upon further review.

The Group's unaudited interim results for the six months ended 30 September 2019 are expected to be published in November 2019. Shareholders and potential investors of the Company are advised to read such interim results of the Group when published.

Shareholders and potential investors of the Company are advised not to place undue reliance on the aforesaid information and they are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Mi Ming Mart Holdings Limited
Yuen Mi Ming Erica
*Chairlady, Chief Executive Officer and
Executive Director*

Hong Kong, 21 October 2019

As at the date of this announcement, the executive Directors are Ms. Yuen Mi Ming Erica (Chairlady) and Ms. Yuen Mimi Mi Wahng, the non-executive Directors are Mr. Cheung Siu Hon Ronald and Mr. Lam Yue Yeung Anthony and the independent non-executive Directors are Ms. Chan Sze Lai Celine, Ms. Tsang Wing Yee and Ms. Shum Wai Sze.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page on the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.mimingmart.com.