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**SHANGHAI JIAODA WITHUB
INFORMATION INDUSTRIAL COMPANY LIMITED***

上海交大慧谷信息產業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code : 8205)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “Board”) of 上海交大慧谷信息產業股份有限公司 (Shanghai Jiaoda Withub Information Industrial Company Limited*) (the “Company”, together with its subsidiaries, collectively, the “Group”) hereby announces that a meeting of the Board will be held at Building A, Shanghai Jiaoda Withub Information Park, No. 951 Panyu Road, Shanghai, the People's Republic of China on 8 November 2019 for the following purposes:

1. To consider and approve the unaudited consolidated third quarterly results of the Group for the nine months ended 30 September 2019 (the “Quarterly Results”);
2. To approve the publication of the Quarterly Results announcement on both the websites of the GEM of the Stock Exchange and the Company and the dispatch of the report for the Quarterly Results to the shareholders of the Company;
3. To consider the payment of an interim dividend for the nine months ended 30 September 2019, if any;
4. To consider and approve the closure of the register of members, if necessary; and
5. To transact any other business.

By Order of the Board
Shanghai Jiaoda Withub Information Industrial Company Limited*
Zou Yimin
Chairman

Shanghai, the PRC, 29 October 2019

As at the date of this announcement, the Board consists of:

Executive directors

Zou Yimin, Shuai Ge, Shang Ling,
Zhou Re Qing, Xia Weiwei and Shen
Zhimin

Independent non-executive directors

Yuan Shumin, Ni Jing and Zhou Guolai

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at <http://www.withub.com.cn>.

** For identification purposes only*