

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2019 (the “**Prospectus**”) issued by Best Linking Group Holdings Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or invitation to acquire, purchase or subscribe for the Shares and other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.

*This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute an offer to sell or the solicitation of an offer to buy any Public Offer Shares in Hong Kong, the United States or elsewhere. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. There will be no public offer and is not currently intended to be any public offer of securities in the United States.*

BEST LINKING GROUP HOLDINGS LIMITED

永聯豐集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares : 100,000,000 Shares
Number of Public Offer Shares : 10,000,000 Shares (subject to reallocation)
Number of Placing Shares : 90,000,000 Shares (subject to reallocation)
Offer Price : Not more than HK\$0.60 per Offer Share and
expected to be not less than HK\$0.50 per Offer
Share plus brokerage of 1%,
SFC transaction levy of 0.0027% and
Stock Exchange trading fee of 0.005%
(payable in full on application in
Hong Kong dollars and subject to refund)
Nominal Value : HK\$0.01 per Share
Stock Code : 8617

Sole Sponsor



LY CAPITAL LIMITED
絡繹資本有限公司

Sole Bookrunner and Sole Lead Manager



統一證券(香港)有限公司
PRESIDENT SECURITIES (HONG KONG) LTD.

Co-lead Managers



Lego Securities Limited
力高證券有限公司



LY CAPITAL LIMITED
絡繹資本有限公司



MERDEKA
MERDEKA CAPITAL LIMITED
萬德資本有限公司



晉億證券有限公司
UPMAX SECURITIES LIMITED

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer and the Capitalisation Issue and the Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme. Assuming that the Share Offer becomes unconditional, it is expected that dealings in the Shares on GEM will commence at 9:00 a.m. on Friday, 15 November 2019.

The Share Offer comprises (i) the Public Offer of 10,000,000 Shares (subject to reallocation) for subscription by the public in Hong Kong, representing 10% of the total number of Shares initially offered in the Share Offer; and (ii) the Placing of 90,000,000 Shares (subject to reallocation) to professional, institutional and/or other investors, representing 90% of the total number of Shares initially offered in the Share Offer.

The allocation of the Shares between the Public Offer and the Placing is subject to reallocation as stated in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” of the Prospectus. In particular, the Offer Shares to be offered in the Public Offer and the Placing may in certain circumstances be reallocated as between these offerings at the discretion of the Sole Bookrunner. In accordance with Guidance Letter HKEXGL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 6 of the GEM Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer shall be not more than 20,000,000 Offer Shares, representing double of the initial allocation to the Public Offer and the final Offer Price shall be fixed at HK\$0.50 per Offer Share, the low-end of the indicative Offer Price range stated in the Prospectus.

Subject to the Stock Exchange granting the listing of, and permission to deal in, the Shares on GEM and the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

The Offer Price will not be more than HK\$0.60 per Offer Share and is currently expected to be not less than HK\$0.50 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares must pay the maximum Offer Price of HK\$0.60 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full upon application for Offer Shares under the terms set out in the Application Forms, subject to refund if the Offer Price as finally determined is less than HK\$0.60 per Offer Share.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.60 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Share Offer are not fulfilled in accordance with the paragraph headed “Structure and Conditions of the Share Offer — The Public Offer — Conditions of the Public Offer” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest, or the cheque or banker’s cashier order will not be cleared. Any refund of your application monies will be made on Thursday, 14 November 2019.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms and the designated website at www.hkeipo.hk and in the Tricor IPO App for the HK eIPO White Form.

Applicants who would like to have the allotted Public Offer Shares to be registered in their own names should either (i) complete and sign the **WHITE** Application Form, or (ii) submit application online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk or in the Tricor IPO App (which can be downloaded by searching “Tricor IPO App” in App Store or Google Play or downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants’ stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 October 2019 until 12:00 noon on Tuesday, 5 November 2019 from:

(1) any of the following addresses of the Public Offer Underwriters:

President Securities (Hong Kong) Limited	Units 2603–6, 26/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong
Lego Securities Limited	Room 301, 3/F, China Building, No.29 Queen’s Road Central, Hong Kong
LY Capital Limited	Rooms 1901–02, China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong
Merdeka Capital Limited	Room 1108, 11th Floor, Wing On Centre, 111 Connaught Road Central, Central, Hong Kong
Upmax Securities Limited	Room 1717, China Merchants Tower, Shun Tak Centre, 168 Connaught Road Central, Hong Kong

(2) any of the following branches of the receiving bank for the Public Offer, DBS Bank (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center 99 Queen's Road Central Central
Kowloon	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building 574–576 Nathan Road Mongkok
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F Tuen Mun Town Plaza (II) 3 Tuen Lung Street Tuen Mun

Copies of the Prospectus together with the **YELLOW** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, 31 October 2019 until 12:00 noon on Tuesday, 5 November 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "**Ting Hong Nominees Limited — Best Linking Public Offer**" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Thursday, 31 October 2019 — 9:00 a.m. to 5:00 p.m.
Friday, 1 November 2019 — 9:00 a.m. to 5:00 p.m.
Saturday, 2 November 2019 — 9:00 a.m. to 1:00 p.m.
Monday, 4 November 2019 — 9:00 a.m. to 5:00 p.m.
Tuesday, 5 November 2019 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the designated website of **HK eIPO White Form** at www.hkeipo.hk or in the Tricor IPO App (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, 31 October 2019 until 11:30 a.m. on Tuesday, 5 November 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, 5 November 2019 or such later time under the paragraph headed "How to Apply for Public Offer Shares — 10. Effect of bad weather on the opening of the applications lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates^(Note):

Thursday, 31 October 2019 — 9:00 a.m. to 8:30 p.m.
Friday, 1 November 2019 — 8:00 a.m. to 8:30 p.m.
Saturday, 2 November 2019 — 8:00 a.m. to 1:00 p.m.
Monday, 4 November 2019 — 8:00 a.m. to 8:30 p.m.
Tuesday, 5 November 2019 — 8:00 a.m. to 12:00 noon

Note: The times in this paragraph are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 31 October 2019 until 12:00 noon on Tuesday, 5 November 2019 (24 hours daily, except on Tuesday, 5 November 2019, the last application day) or such later time as described in the section headed “How to Apply for Public Offer Shares — 10. Effect of bad weather on the opening of the applications lists” in the Prospectus.

Please refer to the sections respectively headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Thursday, 14 November 2019 on the Company’s website at www.blg.hk and the Stock Exchange’s website at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available in the manner as described in the section headed “How to Apply for Public Offer Shares — 11. Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 15 November 2019 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 15 November 2019. Shares will be traded in board lots of 5,000 Shares and are fully transferable. The stock code for the Shares is 8617.

By order of the Board
Best Linking Group Holdings Limited
Chan Yuk Pan
Chairman and executive Director

Hong Kong, 31 October 2019

As at the date of this announcement, the executive Directors are Mr. Chan Yuk Pan and Mr. Chan Lung Pan and the independent non-executive Directors are Mr. Chan Wan Tsun Adrian Alan, Ms. Tsang Hau Lam and Ms. Tam Ho Ting.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement and a copy of the Prospectus will remain on the website of the Stock Exchange at www.hkexnews.hk and, in the case of this announcement, on the “Latest Company Announcements” page for at least 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published on the Company’s website at www.blg.hk.