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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(formerly known as “Merdeka Financial Services Group Limited 萬德金融服務集團有限公司”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

RESIGNATION OF AN INDEPENDENT NON-EXECUTIVE DIRECTOR AND A MEMBER OF THE BOARD COMMITTEES

The board (the “**Board**”) of directors (the “**Directors**”) of Merdeka Financial Group Limited (the “**Company**”) announces that Mr. Au-yeung Sei Kwok (“**Mr. Au-yeung**”) has resigned as an independent non-executive Director and a member of each of the audit committee, the nomination committee and the remuneration committee of the Company (the “**Board Committees**”) with effect from 31 October 2019 due to his other business engagement which requires more of his attention and dedication.

The Board is not aware of any matters relating to the resignation of Mr. Au-yeung that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and shareholders of the Company (“**Shareholders**”). Mr. Au-yeung has confirmed to the Board he has no disagreement with the Board and that there are no other matters that need to be brought to the attention of the Stock Exchange and Shareholders in connection with his resignation.

The Board would like to thank Mr. Au-yeung for his effort and invaluable contribution to the Company.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 31 October 2019

As at the date of this announcement, the executive Directors are Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Yeung Mo Sheung, Ann; Ms. Ng Ka Sim, Casina and Mr. Wong Wing Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.

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