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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

ADDITIONAL RESUMPTION GUIDANCE

Reference is made to the announcements of Celebrate International Holdings Limited (the “**Company**”) dated 28 June 2019, 10 July 2019, 3 October 2019, 11 October 2019, 18 October 2019 and 31 October 2019 (the “**Announcements**”) in relation to, among others, the suspension in trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) since 6 June 2019 and the update on the listing status of the Company. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

ADDITIONAL RESUMPTION GUIDANCE

On 7 November 2019, the Company received another letter from the Stock Exchange, in which the Stock Exchange stated it requires the Company, as an additional resumption guidance, to demonstrate the Company’s compliance with GEM Rule 17.26.

With the aforesaid additional resumption guidance, so far the Stock Exchange has set out the following resumption guidance for the Company:

- (a) to publish the inside information announcement in relation to the possible subscription of the Company’s new shares;
- (b) to publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;
- (c) to announce all material information for the Company’s shareholders and investors to appraise its position; and
- (d) to demonstrate the Company’s compliance with GEM Rule 17.26.

* *For identification purposes only*

As at the date of this announcement, item (a) above has been fulfilled as an announcement of the Company in respect of, among others, the lapse of subscription agreement in relation to the proposed subscription for new Shares by Satinu Assets Limited was published on 18 October 2019.

The Stock Exchange further indicates that it may modify the resumption conditions/guidance that have been given and/or give further guidance if the Company's situation changes. The Company is now taking appropriate steps to fulfil all the resumption conditions/guidance and will keep its Shareholders and the public informed of the latest developments by making further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares of the Company on the Stock Exchange has been suspended since 6 June 2019 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 7 November 2019

As at the date of this announcement, the Directors of the Company are:

Executive Directors
Mr. Woo Eddie (Chairman)
Mr. Suen Yick Lun Philip
Mr. Au Wai June

Independent Non-executive Directors
Mr. Chow Chi Wah Vincent
Ms. Chow Mun Yee
Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for 7 days from the date of its publication and on the Company's website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.