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YING HAI GROUP HOLDINGS COMPANY LIMITED

瀛海集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8668)

SUPPLEMENTAL ANNOUNCEMENT

IN RELATION TO

THE THIRD QUARTERLY RESULTS ANNOUNCEMENT FOR

THE NINE MONTHS ENDED 30 SEPTEMBER 2019

AND

THE THIRD QUARTER REPORT 2019

Reference is made to the third quarterly results announcement for the nine months ended 30 September 2019 dated 11 November 2019 of Ying Hai Group Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) (the “**Results Announcement**”) and the third quarter report 2019 dated 11 November 2019 of the Company (the “**Q3 Report**”).

The board (the “**Board**”) of directors of the Company would like to supplement additional information to the Results Announcement and the Q3 Report as follows:

The Board did not recommend the payment of a dividend for the nine-month period ended 30 September 2019.

This announcement is supplemental to and should be read in conjunction with the Results Announcement and the Q3 Report. The supplemental information provided in this announcement does not affect other information contained in the Results Announcement and Q3 Report. Save as disclosed above, the contents of the Results Announcement and the Q3 Report remain unchanged.

By order of the Board

Ying Hai Group Holdings Company Limited

Choi Wai Chan

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 November 2019

As at the date of this announcement, the executive Directors are Mr. Choi Wai Chan and Mr. Leong Tat Meng; and the independent non-executive Directors are Mr. Sou Sio Kei, Mr. Rodrigues Cesar Ernesto and Mr. Hu Chung Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.yinghaiholding.com.