

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	30/11/2019					
To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited						
		rategic Holdings I ed in Bermuda wi		ility)			
Date Submitted 4	December	r 2019					
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : 8089 Description : Ordinary Shares							
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.01	HK\$100,000,000			
Increase/(decrease)							
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000			
(2) Stock code : N/A I	Description	n:					
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mor	nth						
Increase/(decrease)							
Balance at close of the month							

ption :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
	,————	
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)

HK\$100,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	281,095,913	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	281,095,913					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be issued pursuant thereto
including EGM			_		the month pursuant thereto	as at close of the month
approval date		Movement duri	ng the month		unereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	T	C 11 1	71		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
2 April 2014						
Date of grant:						
23 March 2016						
Exercise price :						
HK\$6.1640						
(due on 22	-	-	-	-	-	2,545,795
March 2026)						
(Note 1)						
2. N/A						
(/ /)						
(Note 1)						
3. N/A						
3. 17/11						
(/ /)						
shares						·
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			·	nce shares)	N/A	
			,	Other class)	N/A	
		_	•	Juici Class)	1 N/ /\frac{1}{1}	
Total funds raised dur	ing the month	from exercise o	of NIII			
options (HK\$)			NIL			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				No -f	No -f
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	=						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		,	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	_				
2. IV/A	.						
(/ /)							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	-	/					
	- 						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	-	,					
	- - ————						<u>.</u>
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Ordin	nary shares)	NIL	
				(Prefere	ence shares)	N/A	- -
				(Other class)	N/A	-

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		 ;				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ')					
3. 17/11						
Stock code (if listed)	-				· 	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
G. 1 1 (CT: 4 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O::1)	nouve also are all	NIII	
			Total C. (Ordin	nary snares) ence shares)	NIL N/A	-
				Other class)	N/A	-
			(,	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
)	
shares (Note	1)	
	/	
2 N/A		
2. <u>N/A</u>		
(/ /)	
shares (Note	1)	
Shares (110te	1)	
2 N/A		
3. <u>N/A</u>		
(/ /)	
shares (Note	<u>/</u>	
Silares (whe	1)	· —
m . 15 . (2 "	<u> </u>	
Total D. (Ordinary share		
(Preference share	es) N/A	
(Other cla	ss) N/A	•
		•
	1	

		pital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•				N/A
			Class of shares issuable (Note 1)				
3.	Placing	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
						IVA
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable				
		(Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	shar issuer ma iss pura theref	of new res of r which by be sued suant to as at e of the onth
		Class of shares issuable		_			
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/111111/9999)					N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			N/A
		Total E. (Ordinary s	horos) NIL		
			reference s (Other	hares) N/A	- - -	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	N/A	
				(2		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):			N/A	
	otal increase / (decrease) in other classes of shares du	=				N/A	
(T	These figures should be the same as the relevant figur	res under II above ("Mover	nents in Is	sued .	Share Capital	l").)	

IV. Confirmations

issuer dı	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	(if any):
	·
Submitt	ted by: Lam Kwok Hing Wilfred
Title:	Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*