# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TOMO Holdings Limited
Date Submitted	5 December 2019

I. Movements in Authorised Share Capital

<u>1. Ordinary Shares</u>			
(1) Stock code : <u>8463</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedir	ng month			
Increase/(decrease	e)	-		-	
Balance at close of	f the mon	th _			

Total authorised share capital at the end of the month (*HKD*) : \_\_\_\_\_100,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	450,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	450,000,000	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date ( (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(23/6/2017)						
Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
<u>2. N/A</u>						
( / / ) shares (Note 1)						
<u>3. N/A</u>						
<u>( / / )</u> shares						
(Note 1)						
		lota	al A. (Ordina			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		onth from exerci	ise 	NIL		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preceo mon	e of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy) 2. N/A	( / /	)					
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
3. N/A	( / /	)					
( / /  ) Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)	, , , ,	``					
(dd/mm/yyyy) 	( / /	)					
<u></u>							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	( / /	)					
			Total B.	(Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(//)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Optior	ns (other than under Share Option Schemes)		a, morading
Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
_			
-			
-	shares (Note 1)		
2	N/A		
<u> </u>			
-			
-			
-	shares (Note 1)		<u></u>
3.	N/A		
0.			
-			
_			
	shares (Note 1)		<u></u>
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	, , , , , , , , , , , , , , , , , , ,		

### Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

shares of sha issuer issue during the is month put pursuant there thereto close	ner Movements in	Issued Sha	re Capital						
1. Rights issue       At price :       State currency       Issue and allotment (///)       NA         1. Rights issue       At price :       State currency       Issue and allotment (///)       NA         1. Rights issue       At price :       State currency       Issue and allotment (///)       NA         2. Open offer       At price :       State currency       Issue and allotment (///)       NA         2. Open offer       At price :       State currency       Issue and allotment (///)       NA         3. Placing       At price :       State currency       Issue and allotment (///)       NA         3. Placing       At price :       State currency       Issue and allotment (///)       NA         3. Placing       At price :       State currency       Issue and allotment (///)       NA         3. Placing       At price :       State currency       Issue and allotment (///)       NA         Glass of shares       NA       Issue and allotment (///)       NA       Issue and allotment (///)         4       Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)	Type of Issue							issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         6GM approval date:       ( / / ) (dd/mm/yyyy)       N/A         4       Bonus issue       Issue and allotment issuable (Note 1)       ( / / ) ( / / )	1)00 01 10000								
1. Nights issue       At price : currency       date : (dd/mm/yyyy)         GM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Class of shares N/A issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment ( / / )         GM approval date:       ( / / )         (dd/mm/yyyy)       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / )         GM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares issuable (Note 1)       N/A         Class of shares       N/A         (dd/mm/yyyy)       N/A         GM approval date:       ( / / )         (dd/mm/yyyy)       N/A         State       Issue and allotment         ( / / )       N/A         ( dd/mm/yyyy)       N/A						<u>N/A</u>			
2. Open offer       At price :       State currency       Class of shares N/A issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)       N/A         Glass of shares       N/A         Class of shares       N/A         Issuable (Note 1)       N/A         Issuable (Note 1)       N/A         Issuable (Note 1)       Issuable (Note 1)	Rights issue	At price :			(		)		
N/A         2. Open offer       At price :       State currency       Class of shares N/A issuable (Note 1)         2. Open offer       At price :       State currency       Issue and allotment (///) date : (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)       N/A         Glass of shares       N/A         Kate       Issue and allotment (///) (dd/mm/yyyy)         N/A       Issue and allotment (///)         Kate       Issue and allotment (///)         Kate       Issue and allotment (///)					(		)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       N/A								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         GM approval date:       ( / / )       N/A       N/A         Class of shares       N/A       N/A       N/A         Class of shares       N/A       N/A       N/A         GM approval date:       ( / / )       N/A       N/A         Class of shares       N/A       N/A       N/A         GM approval date:       ( / / )       N/A       N/A         L       Class of shares       N/A       N/A         J       Issue and allotment       ( / / )       N/A				Class of shares		<u>N/A</u>			
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)  3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval									
Image: State currency       Class of shares N/A issuable (Note 1)         3. Placing       At price : State currency         Image: State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Image: State currency       Image: State currency         Image: State currency	Open offer	At price :			(		)		
3. Placing       At price :       State currency       Class of shares issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         Class of shares       N/A         Class of shares       N/A         Class of shares       N/A         Subject (Note 1)       Issue and allotment ( / / )         Subject (Note 1)       Issue and allotment ( / / )					(		)		
3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)         Class of shares       N/A         Class of shares       N/A         Issue and allotment       ( / / )         State       Issue and allotment         Issue and allotment       ( / / )         Issue and allotment       Issue and allotment								<u>N/A</u>	N/A
3. Placing       At price : State currency       Issue and allotment date: (/ / )         Begin approval date:       ( / / )         Begin approval date:       ( / / )         Class of shares       N/A         Class of shares       N/A         Issue and allotment       ( / / )         Issue and allotment       ( / / )						<u>N/A</u>			
S. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Class of shares     N/A       Class of shares     N/A       issuable (Note 1)     Issue and allotment	Placing	At price :			(	/ /	)		
Class of shares <u>N/A</u> issuable <i>(Note 1)</i> 4 Bonus issue Issue and allotment ( / / )				EGM approval date: (dd/mm/yyyy)	(		)		
4 Bonus issue (///)								<u>N/A</u>	N/A
4 Bonus issue Issue and allotment ( / / )						<u>N/A</u>			
	Bonus issue			Issue and allotment	(		)		
EGM approval date: ( / /  ) (dd/mm/yyyy)				EGM approval date:	(		)		
<u>N/A</u>								N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	<u>\</u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						<u>N/A</u>	N/A
				Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )	<u>.</u>		
6.	Repurchase of shares			Cancellation date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
				Class of shares <u>N/A</u> redeemed ( <i>Note 1)</i>	<u>\</u>		
7.	Redemption of shares			Redemption date : ( / / (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	<u>\</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer may be issued pursuant thereto as at month thereto shares of issuer which issued pursuant thereto as at month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A N/A
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share	
	(Preference share) (Other class)	s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Man Yun Wah

Title: Company Secretary

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet