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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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Potential investors of the Offer Shares should note that the Sole Lead Manager, for itself and on behalf of the Underwriter, is entitled to terminate the Underwriting Agreements by notice in writing at its absolute discretion upon the occurrence of any of the events set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.

Maxicity Holdings Limited

豐城控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

LISTING ON THE GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 100,000,000 Shares
Number of Placing Shares	: 70,000,000 Shares (as adjusted after reallocation)
Number of Public Offer Shares	: 30,000,000 Shares (as adjusted after reallocation)
Final Offer Price	: HK\$0.60 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 8216

Sponsor



Sole Bookrunner and Sole Lead Manager

