
IMPORTANT

If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

Maxicity Holdings Limited 豐城控股有限公司

(incorporated in the Cayman Islands with members' limited liability)

[REDACTED] ON THE GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF [REDACTED]

Number of [REDACTED] : [REDACTED] Shares (subject to the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED] and the [REDACTED])
Number of [REDACTED] : [REDACTED] Shares (subject to [REDACTED])
[REDACTED] : Not more than HK\$[REDACTED] per [REDACTED] and expected to be not less than HK\$[REDACTED] per [REDACTED] (plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : [REDACTED]

Sponsor



[REDACTED]

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A copy of this document, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix V to this document, has been registered by the Registrar of Companies in Hong Kong as required under section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this document or any other documents referred to above.

The [REDACTED] is expected to be fixed by the [REDACTED] between our Company and the [REDACTED] (for itself and on behalf of the [REDACTED]) on the [REDACTED], which is expected to be on or before [REDACTED] at or before 5:00 p.m., or such later date or time as may be agreed by the [[REDACTED] (for itself and on behalf of the [REDACTED])] and our Company. The [REDACTED] will not be more than HK\$[REDACTED] per [REDACTED] and is expected to be not less than HK\$[REDACTED] per [REDACTED]. If our Company and the [[REDACTED] (for itself and on behalf of the [REDACTED])] are unable to reach an agreement on the [REDACTED] by that date or time or such later date or time as agreed by our Company and the [[REDACTED] (for itself and on behalf of the [REDACTED])], the [REDACTED] will not become unconditional and will not proceed. The [[REDACTED] (for itself and on behalf of the [REDACTED])] may, with the consent of our Company, reduce the above indicative [REDACTED] at any time prior to the [REDACTED]. In such a case, notice of the reduction in the indicative [REDACTED] will be available on the website of the Stock Exchange at www.hkexnews.hk and the website of our Company at www.maxicity.com.hk.

Pursuant to the termination provisions contained in the [REDACTED] Agreements, the [REDACTED] (for itself and on behalf of the [REDACTED]) have the right in certain circumstances, at their absolute discretion, to terminate the obligations of the [REDACTED] under the [REDACTED] Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the date when dealings in the Shares first commence on the Stock Exchange (such first dealing date is currently expected to be on [REDACTED]). Details of the terms of the termination provisions are set out in the paragraph headed "[REDACTED] – [REDACTED] arrangements and expenses – Grounds for termination" in this document. It is important that you refer to that section for further details.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in the section headed "Risk factors" in this document.

[REDACTED]