
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (a) copies of the [REDACTED]; (b) the written consents referred to in "E. Other Information – 7. Consents of experts" in Appendix IV to this document; and (c) copies of the material contracts referred to in "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Loeb & Loeb LLP of 21st Floor, CCB Tower, 3 Connaught Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the accountants' report of our Group from Grant Thornton Hong Kong Limited, the text of which is set out in Appendix I to this document;
- (c) the consolidated audited financial statements of our Group for the two years ended 31 December 2018 and the five months ended 31 May 2019;
- (d) the report from Grant Thornton Hong Kong Limited relating to the unaudited [REDACTED] financial information, the text of which is set out in Appendix II to this document;
- (e) the letter prepared by Conyers Dill & Pearman summarising certain aspects of the Cayman Islands company law as referred to in Appendix III to this document;
- (f) the legal opinion issued by Mr. Chan Chung, the Legal Counsel;
- (g) the Frost & Sullivan Report prepared by Frost & Sullivan;
- (h) the Companies Law;
- (i) the written consents referred to in the paragraph headed "E. Other Information – 7. Consents of experts" in Appendix IV to this document;
- (j) the material contracts referred to in the paragraph headed "B. Further information about the business of our Group – 1. Summary of material contracts" in Appendix IV to this document;

**APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR
OF COMPANIES AND AVAILABLE FOR INSPECTION**

- (k) the service agreements and appointment letters referred to in the paragraph headed "C. Further information about our Directors and our Substantial Shareholders – 3. Particulars of service agreements and appointment letters" in Appendix IV to this document; and

- (l) the Share Option Scheme.