

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: 20190816-F08227-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Xi'an Haitian Antenna Technologies Co., Ltd.

Stock code (ordinary shares): 8227

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 December 2019

A. General

Place of incorporation: People's Republic of China

Date of initial listing on GEM: 5 November 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Xiao Bing
Mr. Chen Ji

Non-executive Directors:
Mr. Sun Wenguo
Mr. Li Wenqi
Mr. Zuo Hong
Ms. Huang Jing
Mr. Yan Weimin

Independent non-executive Directors:
Mr. Zhang Jun
Professor Shi Ping
Mr. Tu Jijun
Professor Lei Zhenya

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

<u>Name</u>	<u>No. of shares</u>	<u>Approximate % of the total issued share capital</u>
Xi'an Tian An Corporate Management and Consulting Co., Ltd.* (西安天安企業管理 諮詢有限公司) ¹	328,363,637 domestic shares	19.34%
Shanghai Gaoxiang Investment Management Co., Ltd.* (上海高湘投資管理有限公 司) ²	189,844,804 domestic shares	11.18%

Notes:

1. It is beneficially owned as to 60% by Mr. Xiao Bing, an executive director, and 40% by his spouse Ms. Chen Jing.
2. It is beneficially owned by Mr. Chen Ji, an executive director, and his spouse Ms. Sun Xiangjun in equal share.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

No. 25 Shuoshi Road
Hi-tech Industrial Development Zone
Xi'an, Shaanxi Province
The People's Republic of China

Head office and principal place of business:

Head office:
No. 25 Shuoshi Road
Hi-tech Industrial Development Zone
Xi'an, Shaanxi Province
The People's Republic of China

Principal place of business:
Room B, 16th Floor
Yam Tze Commercial Building
23 Thomson Road
Wanchai, Hong Kong

Web-site address (if applicable):

<http://www.xaht.com>

Share registrar:

Computershare Hong Kong Investor Services Limited
Hopewell Centre, 17M Floor
183 Queen's Road East
Wan Chai, Hong Kong

Auditors:

SHINEWING (HK) CPA Limited
43/F., The Lee Garden, 33 Hysan Avenue
Causeway Bay, Hong Kong

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B. Business activities

The Company and its subsidiaries are principally engaged in the research and development, manufacture and sale of mobile communication antennas and related products, underwater and underground surveillance, image, mechanical equipment, and complicated environment waring and surveillance equipment, agricultural and forestry used unmanned aerial vehicles, provision of consultancy services of agricultural products.

C. Ordinary shares

Number of ordinary shares in issue: 1,051,864,294 domestic shares
645,764,706 H shares

Par value of ordinary shares in issue: RMB0.10

Board lot size (in number of shares): 1,000 H shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Xiao Bing

Chen Ji

Sun Wenguo

Li Wenqi

Zuo Hong

Huang Jing

Yan Weimin

Zhang Jun

Shi Ping

Tu Jijun

Lei Zhenya