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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*

*(formerly known as 西安海天天實業股份有限公司 (Xi'an Haitiantian Holdings Co., Ltd. *))*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8227)

AMENDMENTS TO ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated 2 August 2019 and the circular of the Company dated 25 October 2019 (the “**Circular**”) in relation to, among other things, specific mandate to issue new Domestic Shares. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

At the Class Meetings and the EGM, special resolutions were passed by the Shareholders on 9 December 2019, pursuant to which the Board has been authorised to, among other things, make such amendments to the Articles of Association as it thinks fit so as to reflect the increase in the registered capital of the Company.

Pursuant to the above authorisation, the Board has approved the following amendments to the Articles of Association:

	Before amendments	After amendments
Article 6	Pursuant to the “Company Law”, “Special Regulations”, “Mandatory Provisions for Articles of Association of the Companies to be Listed Overseas” (“Mandatory Provisions”) and the relevant provisions of other laws and administrative regulations of the State, the Company amended the original Articles of Association (the “Original Articles of Association”) and formulated these Articles of Association (“these Articles of Association” and “these Articles”) by the Board under authorisation granted in the extraordinary general meeting held on 9 December 2019.	Pursuant to the “Company Law”, “Special Regulations”, “Mandatory Provisions for Articles of Association of the Companies to be Listed Overseas” (“Mandatory Provisions”) and the relevant provisions of other laws and administrative regulations of the State, the Company amended the original Articles of Association (the “Original Articles of Association”) and formulated these Articles of Association (“these Articles of Association” and “these Articles”) by the Board under authorisation granted in the extraordinary general meeting held on 9 December 2019.
Article 7	Upon the approval by the Board under authorisation granted in the extraordinary general meeting held on 9 December 2019, these Articles came into effect and replaced the Original Articles of Association. (Article 6 of the Mandatory Provisions)	Upon the approval by the Board under authorisation granted in the extraordinary general meeting held on 9 December 2019, these Articles came into effect and replaced the Original Articles of Association. (Article 6 of the Mandatory Provisions)

<p>Article 21</p>	<p>Upon its establishment, the Company increased its capital for the first time to further issue 161,764,706 ordinary shares and increased its capital for the second time to further issue 300,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 947,058,824 shares. The Company increased its capital for the third time to further issue 400,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,347,058,824 shares. The Company increased its capital for the fourth time to further issue 92,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,439,058,824 shares. The Company increased its capital for the fifth time to further issue 92,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,531,058,824 shares.</p> <p>In particular, 885,294,118 shares were domestic shares, representing 57.82% of the total number of ordinary shares in issue of the Company, which were held as to 100,000,000 shares by Xi'an International Medical Investment Co., Ltd. and 54,077,941 shares by Beijing Holdings Investment Management Co., Ltd. respectively, being promoters of the Company; and 328,363,637 shares by Xi'an Tian An Corporate Management and Consulting Co., Ltd., 75,064,706 shares by Shenzhen Huitai Investment Development Co., Ltd., 189,844,804 shares by Shanghai Gaoxiang Investment Management Co., Ltd., 70,000,000 shares by Xi'an Haorun Investment Ltd., 20,000,000 shares by Shaanxi Yinji Investment Ltd., 18,500,000 shares by Shanghai Hongzhen Ningshang Investment Management Partnership (limited partnership), 18,500,000 shares by Shanghai Maokou Commerce and Trading Ltd. and 10,943,030 shares by Jiao Chengyi respectively, being non-promoters of the Company.</p> <p>645,764,706 shares are held by the holders of overseas listed foreign shares ("H Shares"), representing 42.18% of the total number of ordinary shares in issue of the Company.</p> <p>(Article 16 of the Mandatory Provisions)</p>	<p>Upon its establishment, the Company increased its capital for the first time to further issue 161,764,706 ordinary shares and increased its capital for the second time to further issue 300,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 947,058,824 shares. The Company increased its capital for the third time to further issue 400,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,347,058,824 shares. The Company increased its capital for the fourth time to further issue 92,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,439,058,824 shares. The Company increased its capital for the fifth time to further issue 92,000,000 ordinary shares, subsequent to which the share capital structure of the Company became 1,531,058,824 shares. The Company increased its capital for the sixth time to further issue 166,570,176 ordinary shares, subsequent to which the share capital structure of the Company became 1,697,630,000 shares.</p> <p>In particular, 1,051,864,294 shares were domestic shares, representing 61.96% of the total number of ordinary shares in issue of the Company, which were held as to 100,000,000 shares by Xi'an International Medical Investment Co., Ltd. and 54,077,941 shares by Beijing Holdings Investment Management Co., Ltd. respectively, being promoters of the Company; and 328,363,637 shares by Xi'an Tian An Corporate Management and Consulting Co., Ltd., 75,064,706 shares by Shenzhen Huitai Investment Development Co., Ltd., 189,844,804 shares by Shanghai Gaoxiang Investment Management Co., Ltd., 70,000,000 shares by Xi'an Haorun Investment Ltd., 20,000,000 shares by Shaanxi Yinji Investment Ltd., 18,500,000 shares by Shanghai Hongzhen Ningshang Investment Management Partnership (limited partnership), 18,500,000 shares by Shanghai Maokou Commerce and Trading Ltd., 10,943,030 shares by Jiao Chengyi, 157,468,698 shares by Xi'an Xiao's Antenna Technologies Co., Ltd. and 9,101,478 by Liao Kang respectively, being non-promoters of the Company.</p> <p>645,764,706 shares are held by the holders of overseas listed foreign shares ("H Shares"), representing 38.04% of the total number of ordinary shares in issue of the Company.</p> <p>(Article 16 of the Mandatory Provisions)</p>
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Article 24	Upon the completion of the fifth issue of shares, the registered capital of the Company shall increase to RMB153,105,882. Where the Company increases its capital by the issue of new shares, after obtaining approvals in accordance with the Articles of Association, the Company shall undertake the procedures pursuant to the relevant law and administrative measures of the State. (Article 19 of the Mandatory Provisions)	Upon the completion of the sixth issue of shares, the registered capital of the Company shall increase to RMB1,697,629,000. Where the Company increases its capital by the issue of new shares, after obtaining approvals in accordance with the Articles of Association, the Company shall undertake the procedures pursuant to the relevant law and administrative measures of the State. (Article 19 of the Mandatory Provisions)
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By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 20 December 2019

As at the date of this announcement, the Board comprises Mr. Xiao Bing (尚兵先生) and Mr. Chen Ji (陳繼先生) being executive Directors; Mr. Sun Wenguo (孫文國先生), Mr. Li Wenqi (李文琦先生), Mr. Zuo Hong (左宏先生), Ms. Huang Jing (黃婧女士) and Mr. Yan Weimin (燕衛民先生) being non-executive Directors; and Mr. Zhang Jun (張鈞先生), Professor Shi Ping (師萍教授), Mr. Tu Jijun (涂繼軍先生) and Professor Lei Zhenya (雷振亞教授) being independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted on the website of the Company at <http://www.xaht.com>.

* for identification purpose only