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MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8163)

EXTENSION OF THE MATURITY DATE OF THE PROMISSORY NOTE

Reference is made to the announcement of Merdeka Financial Group Limited (the “**Company**”) dated 9 December 2014 and the Company’s circular dated 17 March 2015 (the “**Circular**”) in relation to, among others, the acquisition of the entire issued share capital of Blossom Height Ventures Limited and the amounts due by Blossom Height Ventures Limited to Yihua Enterprises Limited upon completion of the acquisition, involving the issue of Promissory Note and Convertible Bonds. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

As at the date of this announcement, the outstanding principal amount of the Promissory Note amounts to approximately HK\$28.89 million. On 31 December 2019, the Company and Yihua Enterprises Limited entered into an extension letter whereby both parties mutually agreed to extend the maturity date of the Promissory Note to 30 June 2021. Save as disclosed above, all other terms and conditions of the Promissory Note shall remain unchanged and in full force and effect in all respects.

By order of the Board
MERDEKA FINANCIAL GROUP LIMITED
Cheung Wai Yin, Wilson
Chairman and Chief Executive Officer

Hong Kong, 2 January 2020

As at the date of this announcement, the executive Directors are Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Yeung Mo Sheung, Ann; Ms. Ng Ka Sim, Casina and Mr. Wong Wing Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.