

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Madis Date Submitted 03/01/	on Holdings Group I /2020	_imited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8057</u> Desc	ription: Ordinary	Share	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mont	th 10,000,000,000	0.001	10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.001	10,000,000
(2) Stock code : N/A Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	thN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD) :

10,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,192,726,898	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,192,726,898	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option scheme (21/09/2015) Granted on 17/12/2015 **Exercise Price** HK\$0.80 per share Ordinary shares Nil Nil Nil Nil Nil 181,000,000 (Note 1) 2. Share Option scheme (21/09/2015) Granted on 3 April 2018 **Exercise Price** HK\$1.89 per share Ordinary Nil Nil Nil Nil Nil shares 200,500,000 (Note 1) 3. Share Option scheme (21/09/2015) Granted on 13 December

2018						
Exercise Price						
HK\$1.12						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)						
, ,						
4. Share						
Option scheme						
(21/09/2015)						
Granted on						
16 August						
2019						
Exercise Price						
HK\$0.325						
per share						
Ordinary						
	Nil	NII	Nil	NI:I	NII	11 500 000
shares	NII	Nil _	INII	Nil	Nil	11,500,000
(Note 1)						
E Chara						
5. Share						
Option scheme						
(21/09/2015)						
Granted on						
6 December						
2019						
Exercise Price						
HK\$0.207						
per share						
Ordinary						
shares	355,400,000	Nil	Nil	Nil	Nil	355,400,000
(Note 1)				·		
		Total A	. (Ordin	ary shares)	Nil	
				nce shares)	N/A	_
			•	Other class)	N/A	_
Total funds raised dur	ing the month fro	om exercise	`	, <u> </u>		-
of options (State curre		2 23.3.3.3		Nil		
(2.33.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3.	,,					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)						
(dd/mm/yyyy)	(/ /)	=			
2. N/A						
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed) Class of shares			-			_
issuable (Note 1)			_			
Subscription price			-			
EGM approval date (if applicable)						
	(/ /)	_			
4. N/A						
(/ /)						-
Stock code (if listed)			<u>-</u>			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	, . ,	,				
		Total E		ary shares) ce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			,		1 1// 1	=

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares to	•	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.	<u> </u>					
						
						
Stock code (if listed) 8	057					
Class of shares						
	ordinary K\$1.1					
EGM approval date	ΙζΨ1.1					
(if applicable)						
(dd/mm/yyyy))	(28/07/2017)					
2. Consideration Shares to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings						
Limited	<u> </u>					
Ctools and a /if lintad\ 0						
Stock code (if listed) 8 Class of shares	U5 <i>1</i>					
	rdinary					
	K\$1.1					
EGM approval date						
(if applicable)	(20/07/2047)					
(dd/mm/yyyy) 3. Convertible Bonds to	(28/07/2017) HKD	 N/A	0	150,000,000	0	126 262 626
Bartha Holdings Limited		IN/A	U	150,000,000	U	136,363,636
Bartila Floralingo Eliffitea						
	<u>—</u>					
Stock code (if listed) 8	057					_
Class of shares						
	ordinary K\$1.1					
EGM approval date	Ν Φ1.1					
(if applicable)						
(dd/mm/yyyy)	(28/07/2017)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
(da,,,,,,,,		T∩	tal C. (Ordina	ary shares)	Nil	
(daniii),,,,,		То	tal C. (Ordina (Preferen	ary shares) ce shares)	Nil N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

Ot	ner Movements in	i Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares						
			Class of shares issuable (Note 1)						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares						
			issuable (Note 1)						
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									IN//A
			Class of shares issuable (Note 1)						
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date:	(/	/)		
			(dd/mm/yyyy)					N/A	N/A
			Class of shares	_					
4.	Bonus issue		issuable (Note 1) Issue and allotment	(/	/)		
			date : (dd/mm/yyyy)	(,	/)		
			EGM approval date: (dd/mm/yyyy)	(,	,	,	NI/A	NI/A
								N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(***					N/A	N/A
			Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
40.00	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
		rdina		
	(Preference s (Other		s) N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E	E): (1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to	o E):	N/A	
Total increase / (decrease) in other classes of sh E): (These figures should be the same as the relevant	•			
Capital").)				
IV. Confirmations				

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The

	Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
Submit	tted by:Kuo Kwan
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.	If there is insufficient space, please append the prescribed continuation sheet.