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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

ADJOURNMENT OF THE ANNUAL GENERAL MEETING

Reference is made to the circular and the notice of annual general meeting of Celebrate International Holdings Limited (the “**Company**”) both dated 13 December 2019.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that after the commencement of the annual general meeting (the “**AGM**”) held on 17 January 2020, the chairman of meeting declared that the AGM be adjourned to a time and place to be determined later due to a dispute as to the validity of the purported appointment of the joint and several receivers over 991,689,459 shares in the Company and the ownership of such shares. Further details of the dispute have been set out in the announcement of the Company dated 10 January 2020.

As more time is needed to further understand the nature of the competing claims, the Board is of the view that it is in no position at present to properly hold the AGM and allow potentially competing parties to vote on the tabled resolutions which may adversely affect both the proper running of the Company and the interests of parties of the dispute.

Further announcement(s) will be made by the Company in respect of details of the adjourned AGM and/or any material development of the aforesaid dispute, as and when appropriate and in accordance with the Rules Governing the Listing of Securities on GEM and other applicable regulatory requirements.

* *For identification purposes only*

Dealing in the shares (“Shares”) of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 6 June 2019 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the Shares will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 17 January 2020

As at the date of this announcement, the Board of the Company comprises the following Directors:

Executive Directors

Mr. Woo Eddie (Chairman)

Mr. Suen Yick Lun Philip

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.