

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2019

Го : Hong Kong Exchanges and Clearing Limited									
Name of Issuer Date Submitted									
. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <b>8192</b>	1) Stock code : 8192 Description : Ordinary Shares								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month	5,000,000,000	HK\$0.04	HK\$200,000,000					
Increase/(decrease)									
Balance at close of the mon	th	5,000,000,000	HK\$0.04	HK\$200,000,000					
(2) Stock code : N/A	Descrip	otion :	-	_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	ng month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	•
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month (	(State HK	\$200,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,036,379,025	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,036,379,025	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

including EGM approval date (dd/mm/yyyy) and class of shares issuable	r which may be ued pursuant to as at close of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	to as at close of
approval date (dd/mm/yyyy) and class of shares issuable	
(dd/mm/yyyy) and class of shares issuable	
class of shares issuable  I. Share Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	
issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	
1. Share Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	
Option Scheme (refreshed at AGM on 13/5/2015) Exercise Price: HK\$0.488 Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	
(refreshed at         AGM on         13/5/2015)         Exercise Price:         HK\$0.488         Ordinary shares       -         (Note 1)         2. Share         Option Scheme         approved and         adopted on         09/05/2012         Exercise Price:         HK\$0.37	
AGM on 13/5/2015)  Exercise Price:  HK\$0.488  Ordinary shares  (Note 1)  2. Share  Option Scheme approved and adopted on 09/05/2012  Exercise Price:  HK\$0.37	
13/5/2015)   Exercise Price:   HK\$0.488   Ordinary shares     -	
Exercise Price:  HK\$0.488  Ordinary shares	
HK\$0.488         Ordinary shares       -       -       -         (Note 1)         2. Share         Option Scheme         approved and         adopted on         09/05/2012         Exercise Price:         HK\$0.37	
Ordinary shares (Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012  Exercise Price: HK\$0.37	
(Note 1)  2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	C 100 F00
2. Share Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	6,129,500
Option Scheme approved and adopted on 09/05/2012 Exercise Price: HK\$0.37	
approved and adopted on 09/05/2012  Exercise Price: HK\$0.37	
adopted on 09/05/2012 Exercise Price: HK\$0.37	
09/05/2012 Exercise Price: HK\$0.37	
Exercise Price: HK\$0.37	
HK\$0.37	
	47,628,000
(Note 1)	,020,000
(Note 1)	
3. N/A	
shares	
(Note 1)	
Total A. (Ordinary shares)	
(Preference shares)	
(Other class)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	1				
2. N/A	( / /	,				
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
T. 19/73						
( / / ) Stock code (if listed)						
Class of shares						
Cubacriation arias						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,	,	· (O !!	N		
		Total B	s. (Oraina Preferen)	ary shares) ice shares)	-	_
			(C	other class)	-	_

Convertibles (i.e. Convertible	e into Shares of	the Issuer w	<i>r</i> hich are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount close o precedir month	of Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
				_		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
-	<u> </u>					
	<u>—</u>					
Stock code (if listed)			<del></del>	<del>-</del>		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , , )					
	_					
	<del></del>					
	<u> </u>					
Class of shares issuable (Note 1)						
Subcariation arion						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
-	<u> </u>					
Stock code (if listed)					- · <del></del>	-
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
	, /		Total C. (Ordin	nary shares)		_
			(Prefere	nce shares)	-	_
			(0	Other class)		<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	1	
2. <u>N/A</u>		
shares (Note 1)	<u>                                     </u>	
3. N/A		
shares (Note 1)	<u>                                     </u>	
Total D. (Ordinary shares		-
(Preference shares) (Other class)		-
(5.1.5. 5.455)		=

Ot	her Movements i	n Issued Share Capital							
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
			Class of shares issuable (Note 1)	-					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(uu/mm/yyyy)						N/A
			Class of shares issuable (Note 1)	-					
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>-</u>	N/A
			Class of shares issuable (Note 1)	_					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		ŕ	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(dd/mm/yyyy)						N/A
			Class of shares issuable (Note 1)	_				_	
4.	Bonus issue		Issue and allotment	(	/	/	)		
			date : (dd/mm/yyyy)  EGM approval date:	(	/	/	)		
			(dd/mm/yyyy)						N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	_	N/A
							<u></u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N/A</b>
							N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>-</del>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		N/A
	Total E. (Ordinar		
	shares Preference shares		_
	(Other class		-
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1)	-
	(2	2)	-
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to		-
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Movements	in Issued Si	hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	urks (if any):	
_		
Subm	itted by:Yu Lap Pan	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.