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## **GLOBAL TOKEN LIMITED**

**環球通証有限公司**

*(continued in Bermuda with limited liability)*

**(Stock Code: 8192)**

### **QUARTERLY UPDATE ON STATUS OF RESUMPTION**

This announcement is made by Global Token Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 22 March 2019, 29 March 2019, 10 July 2019 and 28 October 2019. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

#### **BUSINESS OPERATIONS**

The Group continues to engage in (i) trading business, (ii) money lending business, (iii) securities trading business and (iv) blockchain technology related business.

#### **UPDATE ON THE RESUMPTION PLAN**

The Group will continue to review its existing business from time to time and is committed to improving the business operations and financial position of the Group, actively identify potential business and investment opportunities to expand its source of income.

As at the date of this announcement, the Company has appointed an international consultancy firm as the Company’s financial advisor to assist the Company in formulating a resumption proposal in order to demonstrate that the Company maintains a sufficient level of operations or assets as required under Rule 17.26 of the GEM Listing Rule. The Company will make further announcements in due course to inform the shareholders and the public of the Company of the latest status of the Company’s resumption of trading.

## **SUSPENSION OF TRADING**

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 25 October 2019 in accordance with Rule 9.04 of the GEM Listing Rules and will remain suspended until further notice.

**Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the shares of the Company. Shareholders and potential investor of the Company who have queries about the implication of the delisting of the shares of the Company are advised to seek appropriate professional advice.**

By order of the Board  
**Global Token Limited**  
**Ma Jian Ying**

*Co-Chief Executive Officer and Executive Director*

Hong Kong, 3 February 2020

*As at the date of this announcement, the executive Directors are Mr. Chen Ping, Ms. Ma Jian Ying, Ms. Xie Bin, Mr. Tsang Chun Kit Terence and Mr. Wang An Zhong; the non-executive Director is Mr. Shi Guang Rong; and the independent nonexecutive Directors are Mr. Leung Wah, Ms. Wong Mei Ling and Mr. Qin Hui.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of its publication and on the Company’s website at [www.8192.com.hk](http://www.8192.com.hk)*