

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Grand Peace Group Holdings Limited (福澤集團控股有限公司\*)

**Stock code (ordinary shares):** 08108

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 3 February 2020.....

**A. General**

Place of incorporation: Bermuda

Date of initial listing on GEM: 14 July 2000

Name of Sponsor(s): N/A

Names of directors: **Executive Directors:**

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Mr. Sun, Miguel  
Mr. He Weiqing  
Mr. Wong Wai Leung

**Independent Non-executive Directors:**

Mr. Chin Kwan Lam, Raymond  
Mr. Huang Hongbin

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholder	No. of shares	Percentage of shareholding
	Mr. Chung Tsai Kin ("Mr. Chung") and Ms. Cheung Po Yuet ("Ms. Cheung")(Note)	121,108,000 (Note)	13.13%

\* For identification purpose only

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Note: 103,672,000 Shares of these Shares are held by Mr. Chung as beneficial owner. The remaining 17,436,000 Shares are held by his spouse Ms. Cheung as beneficial owner. By virtue of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), Mr. Chung and Ms. Cheung are deemed, or taken to be interested in the Shares held by their respective spouse i.e. Ms. Cheung and Mr. Chung.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head office and principal place of business:

Room 1005, 10/F., C.C. Wu Building  
302-8 Hennessy Road  
Wanchai  
Hong Kong

Web-site address (if applicable):

www.hk08108.com

Share registrar:

**Bermuda Principal share registrar and transfer office**  
Conyers Corporate Services (Bermuda) Limited  
Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

**Hong Kong Branch share registrar and transfer office**  
Tricor Tengis Limited  
Level 54, Hopewell Centre 183 Queen's Road East Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited  
31st floor, Gloucester Tower, The Landmark 11 Pedder Street  
Central, Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in the provision of funeral services, sales of funeral related products and loan financing business.

**C. Ordinary shares**

Number of ordinary shares in issue: 922,719,512

Par value of ordinary shares in issue: HK\$0.5

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

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Expiry date: N/A

Exercise price: N/A

Conversion ratio:  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon  
the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Sun, Miguel

Mr. He Weiqing

Mr. Wong Wai Leung

Mr. Chin Kwan Lam, Raymond

Mr. Huang Hongbin

**NOTES**

- (1) This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.

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- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*