日本日本 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 January 2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Fortune Investments (Holding) Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	6 February 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8116</u> Descri	ption :	C Fortune Inv			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	100,000,000,000	HK\$0.005	HK\$500,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	100,000,000,000	HK\$0.005	HK\$500,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	Ň	[/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		(State			
Balance at close of preceding month Increase/(decrease)		(State			

2. Preference Shares

Stock code :	N / A	_Description :	n :		N / A
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	nonth			
Increase/(decrease)				
Balance at close of	f the month				
3. Other Classes of	f Shares				
Stock code :	N / A	_Description :			N / A

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary s	hares	No of preference	No. of	
	(1)	(2)	shares	other classes of shares	
Balance at close of preceding month	3,031,101,766	N / A	N / A	N / A	
Increase/ (decrease) during the month	N/A	N / A	N / A	N / A	
Balance at close of the month	3,031,101,766	N/A	N / A	N / A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

(dd/mm/yyyy) and			uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ofanteu	Exercised	Calleened	Lapsed		
Scheme						
Exercise price:						
HK\$						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N / A
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N / A
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
(/ /)						
Ordinary shares	N / A	N / A	N / A	N / A	N / A	N / A
(Note 1)				line and all and a		
			Total A. (Ord	•		
				rence shares) (Other class)		
Total funda missal d	ing the mar i	from			N / A	
Total funds raised dur exercise of options (S			N / A			

Warrants to Issue Shares of the Issuer which are to be L	isted
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Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/uuuu)					
(dd/mm/yyyy) 4. N / A	(/ / _)				
-	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot		rdinary shares) ference shares) (Other class)	N / A	

Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(28/11/2022)						
	HK\$	HK\$80,000,000.00	-	HK\$80,000,000.00	-	484,848,484
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.165					
(if applicable)						
(dd/mm/yyyy))	(15/08/2017)				
2. N / A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)			Total C. (Ordi	nary shares)	N / A	
				ence shares)	N/A	
				Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	litereto	as at close of the month
1. <u>N/A</u>	_	
	-	
(/ /)	-	
shares (Note 1)		
2. <u>N/A</u>	_	
(/ / _)	_	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
(/ /) shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
1.	Rights issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N / A
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N / A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	-) N/A)	N / A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State		(/ /)	N / A	N / A
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
	Derushaar of		Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		(dd/mm/yyyy)	(/ /)	N / A	N / A
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N / A	N/A
			Class of shares			
8.	Consideration issue	At price : State currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)	N / A	N / A
			(dd/mm/yyyy)			

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital Reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	s (/ / _) (/ / _)	N / A	N/A
			EGM approval date: (dd/mm/yyyy) Class of shares			
10.	Other (Please specify)	At price : State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N / A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	ures) N /	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A			
	(2)	N / A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N / A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock

 (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the security have been fulfilled; (iv) all the securities of each class are in all respects identical (<i>Note 3</i>); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed w the Registrar of Companies have been duly filed and that compliance has been made with other leg requirements; (vi) all the definitive documents of title have been delivered/ore ready to be delivered/ore being property of and will 	
 (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed we the Registrar of Companies have been duly filed and that compliance has been made with other lease requirements; 	rities
the Registrar of Companies have been duly filed and that compliance has been made with other leg requirements;	
(vi) all the definitive decompany of title have been delivered/are ready to be delivered/are being menered and will	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will delivered in accordance with the terms of issue;	ll be
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been due satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and execute and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	uted,

Remarks (if any):

N / A

Submitted by: Mr Chow Kin Wing

 Title:
 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum

(gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.