

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy) : <u>29/02/2020</u>						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Tak Lee Machinery Holdings Limited							
Date Submitted 02/03	/2020						
I. Movements in Authorised Share	. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>8142</u> Desc	ription: TAK LI	EE MACH					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mon	th <u>10,000,000,000</u>	0.01	100,000,000.00				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	10,000,000,000	0.01	100,000,000.00				
(2) Stock code : N/A Desc	cription :	N/A	Α				
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding mon	th						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	1
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

2019年3月

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,000,000,000	N/A	N/A	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of issuer of issuer which scheme issued during may be issued including EGM approval date pursuant thereto the month Movement during the month (dd/mm/yyyy) and class of \_ pursuant thereto as at close of the shares issuable Granted Exercised Cancelled Lapsed month 1.Share Option Scheme adopted on 30/06/2017 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / /	\				
2.	( / /	)	•			
				,		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	- -
			(C	other class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		IN/A		N/A	11/7	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
<u> </u>						
	<del>_</del>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
<u>o.</u>	<u>—</u>					
_	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
			,	ce shares)	N/A	_
			(O	ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) N/A N/A 2. N/A shares (Note 1) N/A N/A 3. N/A

shares (Note 1)

(Other class)

(Ordinary shares)

(Preference shares)

Total D.

N/A

N/A

N/A

N/A

N/A

	nei movements in	Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					ПОПШ
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			, , , , , , , , , , , , , , , , , , ,		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(33,, , , , , , , , , , , , , , , , ,		N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		_	issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue		;	No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss purs theres	of new res of r which ay be sued suant to as at e of the onth
	7,500	01 ( )				
		Class of shares ————issuable (Note 1)	-			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)			
		EGM approval date: ( / /	)			
		(dd/mm/yyyy)		N/A		N/A
		Class of sharesissuable (Note 1)	-			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A		N/A
		Total E. (Ordin	nary			
		shar	res)	N/A	_	
		(Preference shar (Other cla		N/A N/A	<u> </u>	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)		NIL	
			(2)		N/A	
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E)	):		N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to		N/A	
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movemen	nts ir	Issued SI	hare	
N /	Confirmations					

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The (ii) Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remarl <b>N/A</b>	ks (if any):	
14/7		
Submit	ted by: Ng Wai Ying	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.