

FORM F
GEM
COMPANY INFORMATION SHEET

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Company name: Prime Intelligence Solutions Group Limited (匯安智能科技集團有限公司)

Stock code (ordinary shares): 08379

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 March 2020.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 14 February 2018

Name of Sponsor(s): Ample Capital Limited

Names of directors: <i>(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)</i>	Executive Directors:	Mr. Yuen Kwok Wai, Tony Ms. Yuen Mei Ling, Pauline Ms. Sun Ngai Chu, Danielle Mr. Mui Pak Kuen
	Non-Executive Director:	Mr. Yam Chiu Fan, Joseph
	Independent Non-Executive Directors:	Mr. Poon Wai Hung Richard Mr. Chung Billy Mr. Hui Man Ho, Ivan

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Capacity nature of interest	Number of Share (Note 1)	Percentage of interest in our Company
	Delighting View Global Limited	Beneficial owner	366,000,000 (L)	45.75%
	Mr. Yuen Kwok Tony	Yuen Wai, Interest in a controlled corporation (Note 2)	366,000,000 (L)	45.75%
	Ms. Yuen Mei Pauline	Yuen Ling, Interest in a controlled corporation (Note 2)	366,000,000 (L)	45.75%
	Super Arena Limited	Beneficial owner	100,000,000 (L)	12.5%
	Mr. Kor Sing Mung, Michael	Sing Interest in a controlled corporation (Note 3)	100,000,000 (L)	12.5%

Notes:

- (1) The letter “L” denotes the long position of the entity / individual in the shares of the Company (the “**Shares**”).
- (2) As Delighting View Global Limited is beneficially owned as to 85% and 15% by Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline respectively and Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline are parties acting in concert, each of Mr. Yuen Kwok Wai, Tony and Ms. Yuen Mei Ling, Pauline is deemed to be interested in all the Shares held by Delighting View Global Limited under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).
- (3) As Super Arena Limited is beneficially owned as to 70% by Mr. Kor Sing Mung Michael, Mr. Kor Sing Mung Michael is deemed to be interested in all the Shares held by Super Arena Limited under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address: P.O. Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business: Unit A, 6/F, TLP132, Nos. 132-134 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.primeintelligence.com.hk

Share registrar: Principal share registrar and transfer office in the Cayman Islands:
Esteria Trust (Cayman) Ltd.
P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman
KY1-1108
Cayman Islands
Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: McMillan Woods (Hong Kong) CPA Limited
3/F, Winbase Centre
208-220 Queen's Road Central
Hong Kong

B. Business activities

The Company and its subsidiaries are engaged in the provision of biometrics identification solutions in Hong Kong, Macau and the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

N/A

No. of warrants outstanding:

N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants:

N/A

E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yuen Kwok Wai, Tony
Executive Director

Yuen Mei Ling, Pauline
Executive Director

Sun Ngai Chu, Danielle
Executive Director

Mui Pak Kuen
Executive Director

Yam Chiu Fan, Joseph
Non-Executive Director

Poon Wai Hung Richard
Independent Non-Executive Director

Chung Billy
Independent Non-Executive Director

Hui Man Ho, Ivan
Independent Non-Executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*