

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Loto Interactive Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8198)

PROFIT WARNING

This announcement is made by Loto Interactive Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on preliminary review of the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2019 (the “**Reporting Period**”) and the information currently available, the Group is expected to record an increase in loss of not more than HK\$11 million for the Reporting Period as compared to the corresponding period in 2018, which was primarily attributable to the increase in non-operation expense related to provision for investment in financial instrument and investment in associates impairment over HK\$17 million. The Group is expected to record an increase in gross profit of approximately HK\$12 million for the Reporting Period as compared to the corresponding period in 2018 as a result of the commencement of operation of our big data centre business.

As the Company is still in the process of finalizing its consolidated annual results for the Reporting Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available to the Company and the unaudited consolidated management accounts of the Group, which have been neither audited by the auditors of the Company nor reviewed by the audit committee of the Company. The above information may be subject to final audit adjustments and confirmation with the auditors of the Company. Shareholders and potential investors are advised to read carefully the annual results announcement of the Group for the Reporting Period, which is expected to be released by the end of March 2020 in accordance with the GEM Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Loto Interactive Limited
Wang Bingzhong
Chief Executive Officer and Executive Director

Hong Kong, 4 March 2020

As at the date of this announcement, the Board of Directors comprises Ms. Zhang Jing^{} (Chairman), Mr. Wang Bingzhong[#] (Chief Executive Officer), Ms. Huang Lilan[#], Mr. Yuan Qiang^{*}, Dr. Lu Haitian⁺, Mr. Yan Hao⁺ and Mr. Lin Sen⁺.*

[#] Executive Director

^{} Non-executive Director*

⁺ Independent Non-executive Director

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.lotoie.com.