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Excalibur Global Financial Holdings Limited

駿溢環球金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8350)

**PROFIT WARNING
SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by Excalibur Global Financial Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s profit warning announcement dated 20 March 2020 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the Shareholders and potential investors of the Company that, based on the preliminary assessment on the unaudited financial information, it is expected that the Group may record a significant loss attributable to Shareholders of the Company for the year ended 31 December 2019 amounted to approximately HK\$17.0 million, compared to profit of approximately HK\$19.5 million for the year ended 31 December 2018. As announced on 20 March 2020, such deterioration in financial performance was primarily due to the decrease in brokerage commission from futures and options broking of the Group from approximately HK\$50.7 million for the year ended 31 December 2018 to approximately HK\$18.9 million for the year ended 31 December 2019 and an increase in marketing expenses during the year ended 31 December 2019.

The Company is still in the process of finalising the Group’s results for the year ended 31 December 2019. The information in this announcement is only based on the preliminary assessment by the Board on the unaudited financial information which have not been confirmed by the Company’s auditors, and therefore may be subject to changes.

Shareholders and potential investors of the Company are advised to read the results announcement of the Company for the year ended 31 December 2019 which is expected to be published on or about 26 March 2020. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 23 March 2020

As at the date of this announcement, the executive directors of the Company are Mr. Poon Kwok Wah Allan, Mr. Chan Ying Leung and Ms. Lee Mei Chun; and the independent non-executive directors of the Company are Mr. Chin Kam Cheung, Mr. Ang Wayne Wu-yee and Mr. Siu Miu Man, M.H..

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.excalibur.com.hk.