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Excalibur Global Financial Holdings Limited

駿溢環球金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8350)

PROFIT WARNING

This announcement is made by Excalibur Global Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review and analysis of the unaudited financial information of the Group for three months ended 31 March 2020, the Group is anticipated to record a loss attributable to equity shareholders of the Company of approximately HK\$4.6 million for the three months ended 31 March 2020 as compared to a profit attributable to equity shareholders of the Company of approximately HK\$2.2 million for the three months ended 31 March 2019. The Board attributed such deterioration in financial performance primarily to (1) the drop in revenue of the Group from approximately HK\$10.2 million for the three months ended 31 March 2019 to approximately HK\$3.2 million for the three months ended 31 March 2020; and (2) payment of one-off bonus of HK\$2.0 million to executive directors of the Group for the three months ended 31 March 2020 (three months ended 31 March 2019: Nil).

The Company is in the process of finalising the quarterly results of the Group for the three months ended 31 March 2020. The information contained in this announcement is only based on the information currently available to the Board, including the preliminary assessment by the Board of the unaudited consolidated financial information of the Group for three months ended 31 March 2020, which has not been audited or reviewed by the independent auditors and the audit committee of the Company. Details of the quarterly results of the Group for the three months ended 31 March 2020 is expected to be announced before 14 May 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Excalibur Global Financial Holdings Limited
Poon Kwok Wah Allan
Chairman

Hong Kong, 7 April 2020

As at the date of this announcement, the executive directors of the Company are Mr. Poon Kwok Wah Allan, Mr. Chan Ying Leung and Ms. Lee Mei Chun; and the independent non-executive directors of the Company are Mr. Chin Kam Cheung, Mr. Ang Wayne Wu-yee and Mr. Siu Miu Man, M.H..

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.excalibur.com.hk.