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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(In Receivership)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of Celebrate International Holdings Limited (the “**Company**”) wishes to inform our shareholders (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively the “**Group**”), the Group is expected to record a material decrease in unaudited condensed consolidated loss for the nine months ended 31 March 2020 (the “**Period**”) as compared to the loss for the nine months ended 31 March 2019. The expected unaudited condensed consolidated net loss mainly attributable to decrease in fair value loss on financial assets at fair value through profit or loss of approximately HK\$0.5 million (for the nine months ended 31 March 2019: loss of approximately HK\$70.8 million). Also, the Group incurred a loss on loss of control of liquidating subsidiaries amounted to approximately HK\$48.6 million for the Period (for the nine months ended 31 March 2019: loss of approximately HK\$12.4 million).

The Company is currently in the process of finalising the unaudited condensed consolidated results of the Company for the Period, the information contained in this announcement is only a preliminary assessment by the Board based on the latest information currently available, and is not based on any data or information which is finalised or reviewed by the audit committee of the Company nor audited by the auditor of the Company. Details of the Group’s financial information will be disclosed in the third quarterly results announcement of the Company for the Period, which is expected to be published in early May 2020.

* *For identification purposes only*

Dealing in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended since 6 June 2019 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the shares of the Company will take place. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Tang Shing Tung
Receiver

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
(Receiver Appointed)
Suen Yick Lun Philip
Executive Director

Hong Kong, 9 April 2020

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Woo Eddie (Chairman)
Mr. Suen Yick Lun Philip
Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent
Ms. Chow Mun Yee
Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.