

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

### **For applications under WHITE Application Forms or through HK eIPO White Form service**

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms or through **HK eIPO White Form** service through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) or the IPO App, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) and/or share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 17 April 2020 or such other date as notified by the Company as the date of collection/despatch of share certificates and refund cheques. Individual applicants who are eligible for personal collection must not authorise any other person to make collection on their behalves. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares using **WHITE** Application Forms or through **HK eIPO White Form** service through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) or the IPO App, their refund cheque(s) and/or share certificate(s) will be sent to the address specified in their Application Forms or in the relevant application instructions through the **HK eIPO White Form** service on Friday, 17 April 2020, by ordinary post at their own risk.

### **For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC via CCASS**

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participant's stock accounts as stated in their Application Forms on Friday, 17 April 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 17 April 2020, or any other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.

Refund of application monies in respect of wholly or partially unsuccessful applications to applicants who gave **electronic application instructions** to HKSCC via CCASS will be credited to their designated bank account or the designated bank account of their broker or custodian on Friday, 17 April 2020.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Friday, 17 April 2020.

Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Friday, 17 April 2020, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

Applicants who have applied for 1,000,000 or more Public Offer Shares using **YELLOW** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 17 April 2020 or such other date as notified by the Company in the newspapers. Individual applicants who are eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

If such applicants do not collect their refund cheque(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares using **YELLOW** Application Forms, their refund cheque(s) will be despatched promptly to the address specified in their Application Forms on Friday, 17 April 2020, by ordinary post at their own risk.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 20 April 2020 provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting" in the Prospectus has not been exercised. The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for application monies received.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at 8:00 a.m. on Monday, 20 April 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 20 April 2020. Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8620.

By order of the Board  
**Asia-express Logistics Holdings Limited**  
亞洲速運物流控股有限公司  
**Chan Yu**  
*Executive Director*

Hong Kong, 17 April 2020

*As at the date of this announcement, the executive Directors are Mr. Chan Yu and Mr. Chan Le Bon; the non-executive Director is Mr. Choy Wing Hang, William and the independent non-executive Directors are Mr. Fu Lui, Mr. Chan Chi Ho and Ms. Chui Sin Heng.*

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the GEM website at [www.hkgem.com](http://www.hkgem.com), and in the case of the announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at [www.asia-expresslogs.com](http://www.asia-expresslogs.com).*