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YING HAI GROUP HOLDINGS COMPANY LIMITED

羸海集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8668)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Ying Hai Group Holdings Company Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Monday, 11 May 2020 for the purpose of, among other matters, considering and approving the unaudited consolidated quarterly results of the Company and its subsidiaries for the three months ended 31 March 2020 (the “**First Quarterly Results**”), the publication of an announcement in relation to the First Quarterly Results and considering the recommendation of dividend (if any).

By order of the Board

Ying Hai Group Holdings Company Limited

Choi Wai Chan

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 27 April 2020

As at the date of this announcement, the executive Directors are Mr. Choi Wai Chan and Mr. Leong Tat Meng; and the independent non-executive Directors are Mr. Sou Sio Kei, Mr. Rodrigues Cesar Ernesto and Mr. Hu Chung Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.yinghaiholding.com.