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HANVEY GROUP HOLDINGS LIMITED

恒偉集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8219)

FURTHER ANNOUNCEMENT ON AUDITED FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019

AUDITED CONSOLIDATED RESULTS

Reference is made to the announcements of HANVEY GROUP HOLDINGS LIMITED (the “**Company**”, together with its subsidiaries the “**Group**”), in relation to the unaudited annual results of the Group for the year ended 31 December 2019 (the “**2019 Unaudited Results**”), dated 26 March 2020 and 6 April 2020, respectively (the “**Unaudited Results Announcements**”). Unless the context otherwise requires, capitalised terms used herein have the same meanings defined in the Unaudited Results Announcements.

The Board is pleased to announce that the Company’s auditor, HLB Hodgson Impey Cheng Limited (“**HLB**”), has completed its audit of the annual results of the Group for the year ended 31 December 2019 (the “**2019 Audited Results**”) in accordance with Hong Kong Standards on Auditing (“**HKSA**”) issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”).

The 2019 Audited Results remain substantially the same as the 2019 Unaudited Results, except for the following reclassification in the consolidated statement of financial position:

- an amount of approximately HK\$4,232,000 of “Borrowings” under “Non-current liabilities” of the Group in the 2019 Unaudited Results has been reclassified as “Borrowings” under “Current liabilities” of the Group in the 2019 Audited Results. As such, on page 3, the figures (amount expressed in thousands of HK\$) for “Borrowings” under “Current liabilities”, the total amount of “Current liabilities”, “Net current assets” and “Total assets less current liabilities” of the Unaudited Consolidated Statement of Financial Position as at 31 December 2019 should read as 42,289, 134,898, 11,745 and 64,720, respectively.

Following the reclassification described above, the figures in respect of the Group's consolidated statement of profit or loss and other comprehensive income, consolidated statement of financial position, consolidated statement of changes in equity and the related notes thereto for the year ended 31 December 2019 as set out in the Unaudited Results Announcements have been agreed by the Group's auditor, HLB, to the amounts set out in the Group's audited consolidated financial statements for the year as approved by the Board on 29 April 2020. The work performed by HLB in this respect did not constitute an assurance engagement in accordance with HKSA, Hong Kong Standards on Review Engagements or Hong Kong Standards on Assurance Engagement issued by the HKICPA and consequently no assurance has been expressed by HLB on the Unaudited Results Announcements or this further announcement.

The Annual Report is expected to be issued and published on the respective websites of the Company and Stock Exchange on 29 April 2020, and is expected to be despatched to shareholders of the Company in due course.

By order of the Board
HANVEY GROUP HOLDINGS LIMITED
CHEUK Sin Cheong Clement
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 29 April 2020

As at the date of this announcement, the executive Directors are Mr. Cheuk Sin Cheong Clement, Ms. Au Corona Ching Mei M.H. and Ms. Cheuk Heide Oil-gei and the independent non-executive Directors are Mr. Yu Sau Ning Homer M.H., Mr. Zhao Zhipeng, Ms. Yee Wai Fong Wendy and Dr. Liu Ngai Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.hanveygroup.com.hk.