HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Assets Holdings Limited 南華資產控股有限公司	
Date Submitted	04/05/2020	

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : 08155 Description : Ordinary Shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000				
Increase/(decrease)	-		-				
Balance at close of the month	100,000,000,000	0.01	1,000,000,000				
(2) Stock code : N/A Description :							
· · · · · · · · · · · · · · · · · · ·							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State	capital				

2. Preference Shares

Stock code : N	/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month	1	<u> </u>	
Increase/(decrease)			_	
Balance at close of the	month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		_	
Balance at close of the mont	·		

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	11,178,498,344	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	11,178,498,344	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optio	on Schemes o	f the Issuer)			
Particulars of			·			No. of new shares of
share option						issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	M	ovement durin	ig the month			the month
(dd/mm/yyyy) and						
class of shares						
	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
(08/05/2012)						
Ordinary shares	-	-				195,632,000
(Note 1)						
_						
2. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
3. N/A						
J. IV/A						
shares						
(Note 1)						
(10010-1)		Total	A. (Ordinar	v shares)	-	
		Total	(Preferenc		N/A	
			•	her class)	N/A	
Total funds raised duri	ng the mon	th from exercis	•	/		
of options (State curre				N/A		

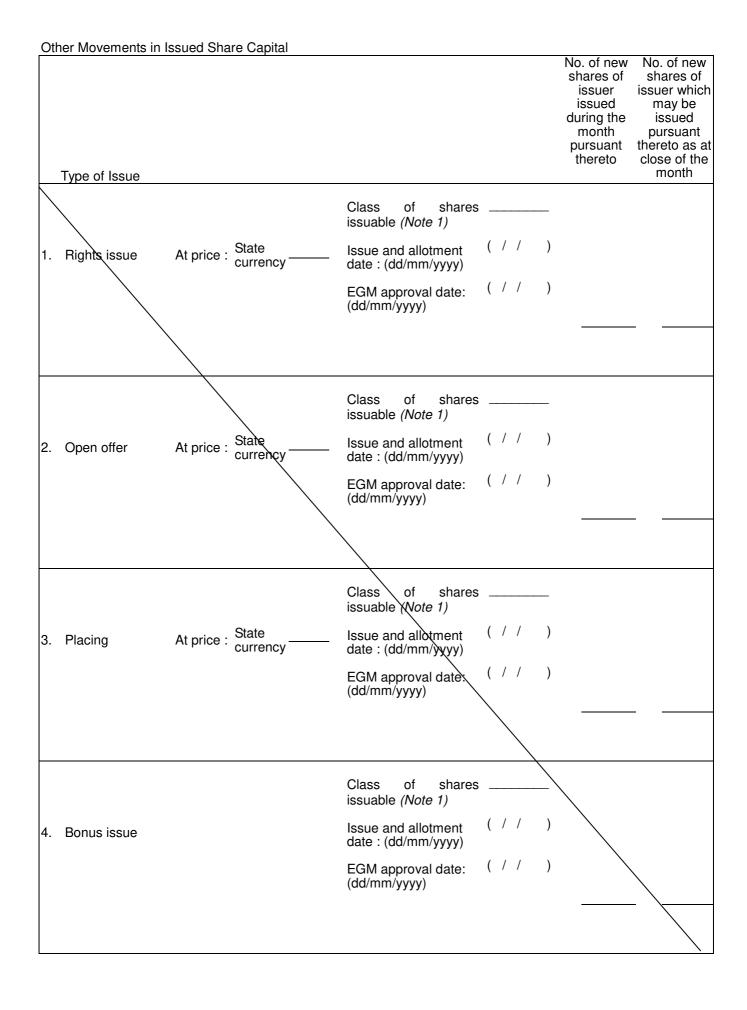
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> <u>v</u></u>						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		\backslash				
		$\langle \rangle$				
Subscription price EGM approval date (if applicable)						
				·		
Subscription price EGM approval date (if applicable)						
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		$\langle \rangle$
			(O	ther class)		- \

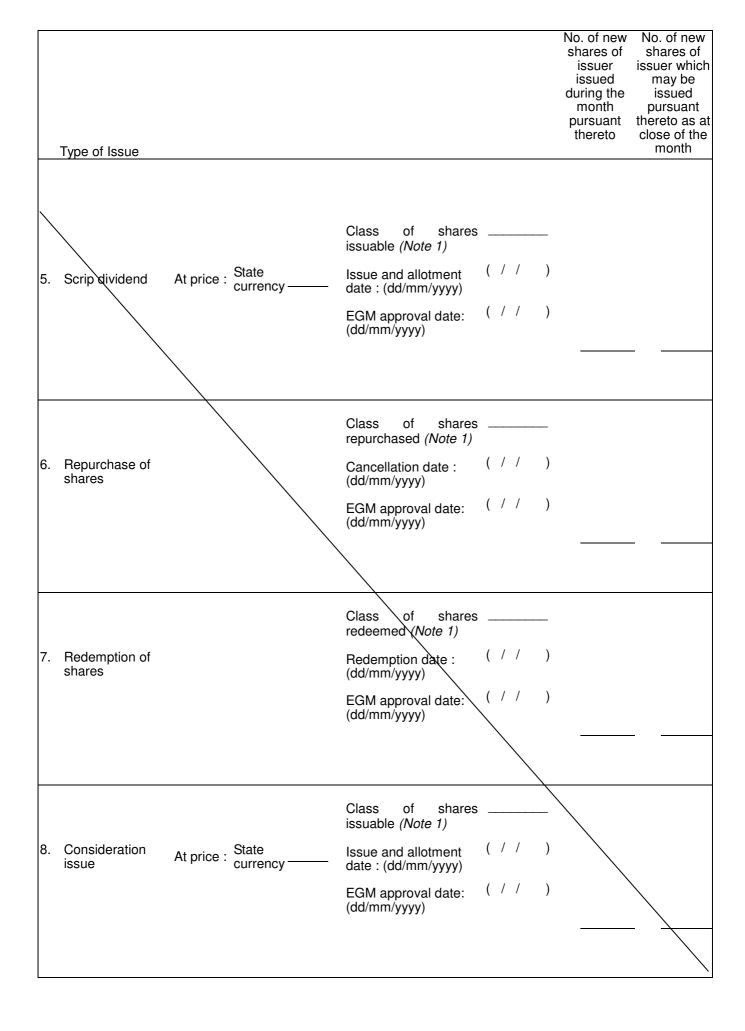
4

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outstanding	monun	monun	monun		monun
Stock oode (if listed) Class of shares issuable (Note 1)	 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
	_ \					
			. <u> </u>	,		
Stock code (if listed)						
Class of shares issuable (Note 1)	\backslash					
Subscription price	\					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.		— 🔪				
	_	\backslash				
	_		\mathbf{n}			
			$\underline{\}$			
Stock code (if listed) Class of shares						
			\backslash			
EGM approval date			\backslash	、 、		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
<u>4.</u>	—			\backslash		
	_			\backslash		
	_			\backslash		
Stock code (if listed)						
Class of shares						
					\sim	
Subscription price					$\langle \rangle$	
EGM approval date (if applicable)					\backslash	
	(/ /)					\mathbf{i}
())))			otal C. (Ordina	ry shares)		\mathbf{i}
			(Preferen	ce shares)		
			(O [.]	ther class)		- \
						``

Any othe	r Agreements or	Arrangements #	to Issue S	Shares of the	e Issuer	which a	are to be	Listed,	including
Options (other than under	Share Option	Schemes)					_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
0		
shares (Note 1)		
Total D (Ordinary abaraa)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		





Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other (Please specify) At price : State currency EGM approval date: (//) (dd/mm/yyyy)		
Total E. (Ordinary shares (Preference shares (Other class	}	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
N/A	

Submitt	ted by:	Watt Ka Po James	_
Title:		Secretary	
	(Directo	or, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.