日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Madison Holdings Group Limited
Date Submitted	04/05/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8057</u> Descrip	1) Stock code : <u>8057</u> Description : <u>Ordinary Share</u>								
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>						
Balance at close of preceding month	10,000,000,000	0.001	10,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	10,000,000,000	0.001	10,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

10,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,192,726,898	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	5,192,726,898	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement duri	ng the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares		– · ·	o " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	_					
Option scheme	_					
(21/09/2015)	_					
Granted on						
17/12/2015						
Exercise Price	_					
HK\$0.80	_					
per share	_					
Ordinary	_					
shares	Nil	Nil	Nil	Nil	Nil	181,000,000
(Note 1)						
2. Share	_					
Option scheme	_					
(21/09/2015)	-					
Granted on	_					
3 April 2018	_					
Exercise Price	_					
HK\$1.89	-					
per share	_					
Ordinary	_					
shares	Nil	Nil	Nil	Nil	Nil	200 500 000
				INII		200,500,000
(Note 1)						
3. Share						
Option scheme	_					
(21/09/2015)	_					
Granted on	_					
	_					
13 December						

2018						
Exercise Price						
HK\$1.12						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	48,000,000
(Note 1)						
4. Share						
Option scheme						
(21/09/2015)						
Granted on						
6 December						
2019						
Exercise Price						
HK\$0.207						
per share						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	355,400,000
(Note 1)						
		Total		ary shares)	Nil	_
				nce shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised durin		from exercis	se			
of options (State curren	су)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
							<u> </u>
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,	,					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		``					
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
				(c "			
			Total B		ary shares)		-
					ce shares) her class)	N/A	-
				(U		N/A	-

Convertibles (i.e. Converti	ble ir	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Consideration Shares	to	HKD	N/A	0	2,923,712	0	2,657,920
Mr. Samuel Lin Jr.							
Stock code (if listed)	805	7			·		
Class of shares							
issuable (Note 1)	Ordi	nary					
Subscription price	HK\$	51.1					
EGM approval date							
(if applicable)							
(dd/mm/yyyy))		(28/07/2017)					
2. Consideration Shares	to	HKD	N/A	0	8,771,137	0	7,973,761
Star Beauty Holdings							
Limited							
Stock code (if listed)	805	7					
Class of shares							
issuable (Note 1)		nary					
Subscription price	HK\$	51.1					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(28/07/2017)					
3. Convertible Bonds to		HKD	N/A	0	150,000,000	0	136,363,636
Bartha Holdings Limited							
Stock code (if listed)	805	7					
Class of shares							
issuable (Note 1)		nary					
Subscription price	HK\$	51.1					
EGM approval date							
(if applicable) (dd/mm/yyyy)		(28/07/2017)					
((20/07/2017)					
<u>4. N/A</u>							
. <u></u>							
		<u> </u>					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
		(/ /)		tal C. (Ordina	ry shares)	Nil	
					ce shares)	N/A	-
					ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes)	e Issuer which are to be Listed, including
	No. of new shares of issuer issued during the month pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month
1. <u>N/A</u>	
)
shares (Ne	
2. <u>N/A</u>	
(/ /	<u>)</u>
shares (Ne	ote 1)
3. N/A	
shares (No	
Total D. (Ordinary sh (Preference sh	
(Other of	

J. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issue and allotment (d/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (d/mm/yyyy) (/ /) (dd/mm/yyyy)		Type of Issue	in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyy) (/ /) (dd/mm/yyy) 1. Rights issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) (/ /) (Class of shares					
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A Issue and allotment (// /) Issue and allotment (// /) N/A N/A N/A N/A N/A N/A N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue	1.	Rights issue			()	/ /)		
2. Open offer At price : State currency issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) N/A Issue and allotment (///) (//) Issue and allotment (///) (///) Issue and allotment (///) (///) Issue and allotment (///) (///)				EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
3. Placing At price : State currency issue and allotment (// /) Bonus issue At price : State currency Issue and allotment (// /) Class of shares issuable (Note 1) N/A N/A Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) Issue and allotment (// /) EGM approval date: (//) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) EGM approval date: (// /) EGM approval date: (//) Issue and allotment (//)	2.	Open offer		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	()			<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment date: (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (/ /) Issue and allotment date: (/ /) EGM approval date: (/ /) Issue and allotment date: (/ /) Issue and allotment date: (/ /)									
3. Placing At price : currency Idde : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares			Stato		()	, ,)		
Class of shares N/A N/A N/A N/A N/A	3.	Placing			(')		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	()	/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue			()	/ /)		
N/A N/A				EGM approval date: (dd/mm/yyyy)	()	/ /)		
								<u>N/A</u>	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency——	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordina share		
			(Preference share) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The

	Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: ____Kuo Kwan_____

Title: _____ Director _____ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.