HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chong Sing Holdings FinTech Group Limited
Date Submitted	04/05/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8207</u> Descrip	otion : Ordinary	Shares		
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>	
Balance at close of preceding month	100,000,000,000	0.02	2,000,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	100,000,000,000	0.02	2,000,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	on: N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	23,141,315,580	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	23,141,315,580	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date		Movement dur	ing the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.3628 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	711,495,000
(Note 1)						,
()						
2. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.426 per						
share						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	56,317,500
(Note 1)						50,517,500
3. Share						
Option Scheme						
(04/11/2010)						
Exercise Price:						
HK\$0.674 per						
share	NUT	NTT	NUU	NUT	NTT	257 500 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	357,500,000
(Note 1)						

scheme including EGM Movement during the month thereto thereto as at close of the month approval date (class of shares issuable Granted Exercised Cancelled Lapsed 4. Share Granted Exercised Cancelled Lapsed 4. Share Option Scheme Scheme Scheme Option Scheme NIL NIL NIL Scheme Ordinary shares NII. NIL NIL NIL Scheme Option Scheme Option Scheme Scheme Scheme Scheme Option Scheme NIL NIL NIL NIL NIL 126,000.000 Scheme Scheme Scheme Scheme Scheme Scheme Scheme Option Scheme Option Scheme NIL NIL NIL NIL 221,600,000 (Nore 1) Schere Schere Schere Schere Schere Schere Option Scheme Option Scheme NIL NIL NIL Schere	Particulars of share option						No. of new shares of issuer which may be issued pursuant
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issuable Granted Exercised Cancelled Lapsed 4. Share Option Scheme (04/11/2010) Ferricle Price: Ferrice First First Ferricle Price:	(dd/mm/yyyy) and						
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(04/11/2010) Exercise Price: share Ordinary shares Ordinary shares NII. S. Share Option Scheme (04/11/2010) Exercise Price: Exercise Price: HK\$0.988 per share Ordinary shares Ordinary shares NIL NIL NIL Ordinary shares NIL IVAre 1) NIL 6. Share Ordinary shares NIL NIL NIL NIL NIL Vote 1) 6. 6. Share Option Scheme Option Scheme (04/11/2010) Exercise Price: HK\$0.786 per Share Option Scheme Option Scheme (04/11/2010) Exercise Price: HK\$0.105 per Share Ordinary shares NIL NIL NIL NIL NIL Reversise Price: HK\$0.0534 per Share Ordinary shares <							
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Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A		NIL	NIL	NIL	NIL	NIL	73,000,000
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A			Tot	al A. (Ordina	ry shares)	NIL	
(Other class) N/A Total funds raised during the month from exercise of Image: Note that the month from exercise of the month from exercise			100				
				(Ot			
	Total funds raised due options (HK\$)	ring the month	n from exercise o	f	NIL		

Warrants to Issue Shares of the	lssuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised N	lominal value It close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)						
2. N/A	(/ /)	-			
<u>2. IVA</u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
Class of shares			-			
			_			
EGM approval date (if applicable)						
	(/ /)				
<u>4.</u> N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares			_			
			_			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Total	B (Ordinary	shares)	NIL	
		TUIdI		shares)		-
				er class)		-
			(- ···	/		-

	vertibles (i.e. Convertible	Currency of amount outstanding	he Issuer which Amount at close of preceding month	Converted during the month	ed) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .	Convertible Bonds						
	(Remark 1)						
		HK\$	700,000,000.80	NIL	700,000,000.80	NIL	1,006,904,489
	Stock code (if listed) Class of shares	N/A					
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.6952					
	EGM approval date						
	(if applicable)	(26/01/2016)					
2.	(dd/mm/yyyy) Convertible Bonds	(26/01/2016)					
<u>∠.</u>	(Remark 2)						
	(Remark 2)						
		US\$	43,000,000	NIL	43,000,000	NIL	479,928,078
	Stock code (if listed)	N/A					
	Class of shares						
	issuable (Note 1) Subscription price	Ordinary HK\$0.6952					
	EGM approval date	Πικφ0.0752					
	(if applicable)						
	(dd/mm/yyyy)	(09/05/2016)					
<u>3.</u>							
	(Remark 3)						
—		HK\$	52,178,582.40	NIL	52,178,582.40	NIL	75,055,495
—	Stock code (if listed)	<u> </u>	52,170,502.10		52,170,302.10		
	Class of shares						
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.6952					
	(if applicable)						
	(dd/mm/yyyy)	(09/05/2016)					
4.	Convertible Bonds						
	(Remark 1)						
			150 000 000	N TTT	150 000 000	NTT	EET 007 505
	Stock code (if listed)	<u> </u>	150,000,000	NIL	150,000,000	NIL	557,206,537
	Class of shares	1 1/ 4 1					
	issuable (Note 1)	Ordinary					
	Subscription price	HK\$0.2692					
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(_/ / _)					
			Т	otal C. (Ordina		NIL	_
				•	ice shares)	N/A	-
				(0	other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	-
		-

	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
2.	Open offer	At price : State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares				
4.	Bonus issue		issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1						N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares Ordinary repurchased (Note 1) Share		
6.	Repurchase of shares		Cancellation date : (/ / (dd/mm/yyyy))	
			AGM approval date: (08/05/2018 (dd/mm/yyyy)	3) N/A	(43,212,000) (Remark 4)
			Class of shares redeemed (Note 1)	-	
7.	Redemption of shares		Redemption date : (/ / (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (Note 1)	-	
8.	Consideration issue	At price : State currency	Issue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable <i>(Note 1)</i>	-	
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Total E. (Ordin shar (Preference shar (Other cla	res) <u>NIL</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL				
(2)					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

 On 8 May 2016, the Company entered into a subscription agreement with each of Eternity Sky Investments Limited, Jiefang Media (UK) Co. Limited ("Jiefang Media"), Eastland Group (Hong Kong) Company Limited ("Eastland"), Xincheng Enterprises Limited, Mr. Chen Shaolin and Mr. Liu Shaolin (collectively, the "CB2 Subscribers"), pursuant to which the CB2 Subscribers had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% convertible bonds due 2019 (the "Convertible Bonds 2") in an aggregate principal amount of HK\$1,000,000,000 at 100% of its principal amount convertible into 287,686,993 ordinary shares at an initial conversion price of HK\$3.476 per share. Please refer to the Company's announcement dated 9 May 2016 for details. An aggregate principal amount of HK\$1,000,000,000 of the Convertible Bonds 2 was issued to certain CB2 Subscribers as at 30 November 2016.

As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 2 has been adjusted to 1,438,434,965 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 2 according to the terms of the Convertible Bonds 2. On 3 November 2016, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 17 November 2016, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 21 February 2017, the Company allotted 50,345,224 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$35,000,000. On 24 April 2017, the Company allotted 21,576,524 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$15,000,000. On 22 September 2017, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 31 January 2018, the Company allotted 28,768,000 ordinary shares to one of the CB2 Subscribers as a result of the exercise of the conversion rights for part of the Convertible Bonds 2 in the principal amount of HK\$19,999,513.60. On 15 April 2019, Eastland transferred the Convertible Bonds 2 in the principal amount of HK\$30,000,000 to Depot Elite Limited with effect from 15 May 2019. As of 30 June 2019, the Company had redeemed a part of the Convertible Bonds 2 in the principal amount of HK\$9,000,000 from one of the CB2 Subscribers. On 16 July 2019, the Company further redeemed another part of the Convertible Bonds 2 in the principal amount of HK\$500,000 from the same CB2 Subscriber. This CB2 Subscriber also agreed to waive the Company to repay the remaining principal amount of HKD500,972 of the Convertible Bonds 2 on 16 July 2019 and therefore, this CB2 Subscriber no longer holds any Convertible Bonds 2.

On 6 June 2019, the Company entered into a deed of amendment with Jiefang Media for the alteration of certain terms of the Convertible Bonds 2 in an aggregate principal amount of HK\$150,000,000 issued by the Company to Jiefang Media (the "Alteration"). Subject to the approval of The Stock Exchange of Hong Kong Limited and the fulfilment of other matters (the "Conditions"), the Alteration will, among others, (i) reduce the original conversion price of the Convertible Bonds 2 from HK\$0.6952 per conversion share to an initial conversion price of HK\$0.2692 per conversion Share, resulting in an increase in the number of ordinary shares to be issued by the Company from 215,765,245 to 557,206,538, (ii) increase the interest rate from 7% to 8% per annum; and (iii) change the maturity date from 8 June 2019 to 8 June 2020 (the "Convertible Bonds 5"). Please refer to the Company's announcement dated 6 June 2019 and supplemental announcement dated 17 June 2019 for details.

- Following the Alteration and the fulfilment of the Conditions subsequently, (i) the remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 2 as at 29 February 2020 was 1,006,904,489; and (ii) the number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 5 as at 29 February 2020 was 557,206,537.
- 2. On 30 June 2016, the Company entered into a subscription agreement with Cheer Hope Holdings Limited (the "CB3 Subscriber"), pursuant to which the CB3 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, floating rate unsecured convertible bonds due 2019 (the "Convertible Bonds 3") in an aggregate principal amount of US\$45,000,000, at its principal amount convertible into totaling 100,460,299 ordinary shares at an initial conversion price of HK\$3.476 per share. Aggregate principal amounts of US\$25,000,000 and US\$20,000,000 of the Convertible Bonds 3 were issued to the CB3 Subscriber in two tranches on 14 July 2016 and 4 August 2016 respectively. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 3 has been adjusted to 502,301,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 3 according to the terms of the Convertible Bonds 3. On 4 May 2017, the Company allotted 22,373,417 ordinary shares to the CB3 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 3 in the principal amount of US\$2,000,000. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 3 as at 29 February 2020 was 479,928,078.
- On 30 June 2016, the Company entered into a subscription agreement with Central China International 3. Investment Company Limited (the "CB4 Subscriber"), pursuant to which the CB4 Subscriber had agreed to subscribe for, and the Company had conditionally agreed to issue, 7% unsecured convertible bonds due 2019 (the "**Convertible Bonds 4**") in an aggregate principal amount of HK\$100,000,000, at its principal amount convertible into totaling 28,768,699 ordinary shares at an initial conversion price of HK\$3.476 per share. An aggregate principal amount of HK\$100,000,000 of the Convertible Bonds 4 was issued to the CB4 Subscriber on 8 July 2016. As a result of the Share Subdivision, the number of ordinary shares which will be issued upon the conversion of the Convertible Bonds 4 has been adjusted to 143,843,495 at the adjusted conversion price of HK\$0.6952 per Convertible Bonds 4 according to the terms of the Convertible Bonds 4. On 27 September 2016, 11 November 2016, 16 February 2017, 25 May 2017, 10 October 2017 and 28 December 2017, the Company allotted 7,200,000, 7,196,000, 7,196,000, 7,196,000, 20,000,000 and 20,000,000 ordinary shares to the CB4 Subscriber as a result of the exercise of the conversion rights for part of the Convertible Bonds 4 in the principal amounts of HK\$5,005,440, HK\$5,002,659.20, HK\$5,002,659.20, HK\$5,002,659.20, HK\$13,904,000 and HK\$13,904,000, respectively. The remaining number of new ordinary shares of the Company which might be issued pursuant to the Convertible Bonds 4 as at 29 February 2020 was 75,055,495.
- 4. The Company repurchased 43,212,000 ordinary shares in aggregate during January 2019 but they have not yet been cancelled.

Submitted by : Sir Kwok Siu Man KR

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.