

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (de	30/04/2020			
To: Hong Kong Exchang	ges and Clearing	g Limited		
Name of Issuer		Strategic Holdings I rated in Bermuda w		ility)
Date Submitted	6 May 20	020		
I. Movements in Authoris	sed Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>80</u>	89 Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)		-		<u>-</u>
Balance at close of the me	onth	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N	/A Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the me	onth			

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

HK\$100,000,000

Total authorised share capital at the end of the month (HK\$):

March 2019

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	281,095,913	N/A	N/A	N/A		
Increase/ (decrease) during the month			_			
Balance at close of the month	281,095,913					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Massausaus dismi			thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	ws we elose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granite	2.10101000	Cumounu	Zupseu		
Scheme						
approved on						
2 April 2014						
Date of grant :						
23 March 2016						
Exercise price :						
HK\$6.1640						
(due on 22	_	_	_	_	_	2,545,795
March 2026)						
(Note 1)						
2. N/A						
(/ /)						
(<i>Note 1</i>)						
(5.000 -)						
3. N/A						
J. 1N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
			,	Other class)	N/A	
Total Canda maios d. de-	Total funds raised during the month from exercise of					
	ing the month	from exercise o	n <u>NIL</u>			
options (HK\$)			1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	providing monu	11101111			
	•				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		- - -			
(dd/mm/yyyy) 3. N/A	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		ary shares)	NIL N/A	-
		*	nce shares) Other class)		-
		()	Juici Class)	1 1 / /1	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	(' ')		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
				Other class)	N/A	-
			(•	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
1	<u>)</u>	
shares (Note	1)	
2. N/A		
(/ /)	
shares (Note	1)	
	1)	
3. N/A		
J. 11/A	 	
		
)	
shares (Note	1)	
Total D. (Ordinary share	es) NIL	
(Preference share		-
(Other class		-
(Other class	11/11	
	1	

Otl	her Movements in Is	ssued Share C	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				· 33337				N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
						IN/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
						IN/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	sha issue ma iss pur there close	of new res of r which ay be sued rsuant eto as at e of the onth
		Class of shares issuabl	le				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
		(dd/iiiii/yyyy)				_	N/A
		Class of shares issuabl (Note 1)	le				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			N/A
		Total E.	(Ordinary s	hares) NIL		
			Preference s (Other	hares) N/A	- - -	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to) E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):			N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Move	ements in Is	sued .	Share Capita	l").)	

IV. Confirmations

(Note 2) (i) all money due to the listed issuer in respect of the issue of securities has been received by it; (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Cheung Ching Man Title: Company Secretary (Director, Secretary or other duly authorised officer)	issuer d	by confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the uring the month as set out in Part III which has not been previously disclosed in a return published under rule it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Cheung Ching Man Title: Company Secretary	(Note 2)	
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Submitted by: Cheung Ching Man Title: Company Secretary	(viii)	
Title: Company Secretary	Remarks	s (if any):
Title: Company Secretary		
	Submit	ted by: Cheung Ching Man
	Title:	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. *If there is insufficient space, please append the prescribed continuation sheet.*