

FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

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Company name: Global Token Limited

Stock code (ordinary shares): 8192

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 May 2020.

A. General

Place of incorporation : Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM : 29 November 2002

Name of Sponsor(s) : NIL

Names of directors : **Executive Directors:**
Mr. Guo Yong
Mr. Tsang Chun Kit Terence
Mr. Wang An Zhong
Mr. Xu Wenbin

Non-Executive Director:

Mr. Shi Guang Rong

Independent Non-Executive Directors:

Mr. Leung Wah
Ms. Wong Mei Ling
Mr. Hu Xiaoming

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Approximate</u>		
	<u>Name</u>	<u>No. of Shares Held</u>	<u>Percentage of Interest</u>
	Mr. Sun Lijun	129,547,378	12.50%

Name(s) of company(ies) listed on GEM : N/A
or the Main Board of the Stock Exchange
within the same group as the Company

Financial year end date	:	31 December
Registered address	:	Clarendon House, 2 Church Street Hamilton HM 11, Bermuda
Head office and principal place of business	:	Room 3008-10, 30 th Floor Tower 6, The Gateway, Harbour City, 9 Canton Road Tsim Sha Tsui, Kowloon, Hong Kong
Web-site address	:	http://www.8192.com.hk
Share registrar	:	Principal in Bermuda: MUFG Fund Services (Bermuda) Limited The Belvedere Building, 69 Pitts Bay Road, Pembroke HM08, Bermuda
	:	Branch in Hong Kong: Tricor Tengis Limited Level 54, Hopewell Centre 183 Queen's Road East, Hong Kong
Auditors	:	HLB Hodgson Impey Cheng Limited 31/F., Gloucester Tower, The Landmark, 11 Pedder Street, Central, Hong Kong

B. Business activities

The Company together with its subsidiaries (together referred to as the "Group") is principally engaged in trading business, money lending business, securities trading business and blockchain technology related business.

C. Ordinary shares

Number of ordinary shares in issue	:	1,036,379,025 shares
Par value of ordinary shares in issue	:	HK\$0.04
Board lot size (in number of shares)	:	12,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

NIL

E. Other securities

Share Options

The Company has adopted a share option scheme on 9 May 2012 (the "**Share Option Scheme**") and the 10% limit of the Share Option Scheme has been refreshed on 13 May 2015 and 3 May 2016. After the share consolidation of the shares of the Company became effective on 8 December 2016 and the rights issues completed on 12 May 2017, the total number of shares which may be issued upon exercise of all options to be granted under the Share Option Scheme must not exceed 54,896,443 shares and the Company has 19,581,500 share options remain outstanding as at the date of this information sheet.

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Mr. Guo Yong

Mr. Tsang Chun Kit Terence

Mr. Wang An Zhong

Mr. Xu Wenbin

Mr. Shi Guang Rong

Mr. Leung Wah

Ms. Wong Mei Ling

Mr. Hu Xiaoming