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## **MERDEKA FINANCIAL GROUP LIMITED**

### **領智金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8163)**

## **PRECAUTIONARY MEASURES FOR THE ADJOURNED EXTRAORDINARY GENERAL MEETING TO BE HELD ON 18 MAY 2020**

References are made to (i) the notice of the extraordinary general meeting and the circular (the “**Circular**”) of Merdeka Financial Group Limited (the “**Company**”) both dated 27 March 2020 in relation to the proposed Rights Issue, subscription of convertible bonds under specific mandate, proposed amendments to the terms of the 2008 Convertible Bonds and proposed transfer of the 2008 Sale Convertible Bonds; (ii) the announcement of the Company dated 14 April 2020 in relation to, amongst other things, the proposed adjournment of the EGM; and (iii) the notice (the “**Notice of Adjourned EGM**”) dated 29 April 2020 of the adjourned extraordinary general meeting (the “**Adjourned EGM**”) of the Company to be held at 11:00 a.m. on Monday, 18 May 2020. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Circular and the Notice of Adjourned EGM.

Taking into account of the recent development of the global pandemic caused by the novel coronavirus pneumonia (COVID-19), the Company will implement the following preventive measures at the Adjourned EGM to safeguard the health and safety of the attending Shareholders, staff and other stakeholders:

- (i) Compulsory body temperature checks will be conducted on every Shareholder, proxy and other attendee at the entrance of the Adjourned EGM venue. Any person with a body temperature of over 37.3 degrees Celsius, or who has any flu-like symptoms or is otherwise unwell will not be admitted to the Adjourned EGM venue.

- (ii) All Shareholders, proxies and other attendees who has travelled outside Hong Kong within 14 days immediately before the Adjourned EGM (“**recent travel history**”), is subject to quarantine or self-quarantine in relation to COVID-19, or has close contact with any person under quarantine or with recent travel history shall not attend the Adjourned EGM.
- (iii) Every attendee will be required to wear a surgical face mask throughout the Adjourned EGM. Please note that no masks will be provided at the Adjourned EGM venue and attendees should bring and wear their own masks.
- (iv) Seating at the Adjourned EGM will be arranged so as to reduce interaction between participants. As a result, there will be limited capacity and the Company may limit the number of attendees at the Adjourned EGM as may be necessary to avoid over-crowding.
- (v) No refreshments will be served and there will be no corporate gifts.
- (vi) Should any participant decline any of the abovementioned measures, the Company reserves the right to refuse to admit such person to the Adjourned EGM.

**For the health and safety of the Shareholders, the Company would like to encourage Shareholders to exercise their right to vote at the Adjourned EGM by appointing the chairman of the Adjourned EGM as their proxy instead of attending the Adjourned EGM in person. Physical attendance is not necessary for the purpose of exercising Shareholders’ rights. In order to be valid, the proxy form must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 48 hours prior to the time of the Adjourned EGM (i.e. by 11:00 a.m. on Saturday, 16 May 2020). For non-registered holders whose Shares are held in the Central Clearing and Settlement System, they are strongly encouraged to vote through HKSCC Nominees Limited by giving instructions to their brokers or custodians.**

By order of the Board  
**MERDEKA FINANCIAL GROUP LIMITED**  
**Cheung Wai Yin, Wilson**  
*Chairman and Chief Executive Officer*

Hong Kong, 12 May 2020

*As at the date of this announcement, the executive Directors are Mr. Cheung Wai Yin, Wilson (Chairman and Chief Executive Officer) and Ms. Tsang Kwai Ping, the independent non-executive Directors are Ms. Ng Ka Sim, Casina, Mr. Wong Wing Kit and Ms. Yeung Mo Sheung, Ann.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Listed Company Information” page for at least seven days from the day of its publication and posting and will be published and remains on the website of the Company at <http://www.merdeka.com.hk>.*