

Branch share registrar and  
transfer office in Hong Kong:

Tricor Tengis Limited  
Level 54  
Hopewell Centre  
183 Queen's Road East  
Hong Kong



**MERDEKA FINANCIAL GROUP LIMITED**

**領智金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8163)**

Registered office:  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

**RIGHTS ISSUE ON THE BASIS OF FOUR (4)  
RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE  
HELD ON THE RECORD DATE AT THE SUBSCRIPTION  
PRICE OF HK\$0.110 PER RIGHTS SHARE**

**PAYABLE IN FULL ON APPLICATION BY  
NOT LATER THAN 4:00 P.M. ON FRIDAY, 12 JUNE 2020**

Head office and principal  
place of business  
in Hong Kong:  
Room 1108, 11/F,  
Wing On Centre  
111 Connaught Road Central  
Central, Hong Kong

**EXCESS APPLICATION FORM**

Name(s) and address of the Qualifying Shareholder(s)

[ ]

Application can  
only be made by  
the Qualifying  
Shareholder(s)  
named herein.

[ ]

To: The Directors  
**Merdeka Financial Group Limited**

Excess Application Form No.

[ ]

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at the Subscription Price of HK\$0.110 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "Merdeka Financial Group Limited — EAF Account" and crossed "ACCOUNT PAYEE ONLY" issued for HK\$ \_\_\_\_\_ being the payment in full on application for the aforementioned number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus Documents and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such excess Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

**Signature(s) of applicant(s) (all joint applicants must sign)**

Date: \_\_\_\_\_ 2020

Contact Tel No: \_\_\_\_\_

## IMPORTANT

Reference is made to the prospectus issued by Merdeka Financial Group Limited (the “**Company**”) dated 29 May 2020 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

**THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON FRIDAY, 12 JUNE 2020.**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR OTHER REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITORS, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).**

A copy of this EAF, together with a copy of the PAL, the Prospectus and the documents specified in the paragraph headed “15. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Dealings in the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC. You should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitors, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment (or waiver (as applicable)) of the conditions set out under the paragraph headed “Conditions of the Rights Issue” under the section headed “RIGHTS ISSUE” in the “LETTER FROM THE BOARD” in the Prospectus.

**The Underwriting Agreement contains provisions entitling the Underwriter to terminate the Underwriting Agreement on or prior to the Latest Time for Termination in accordance with the terms thereof on the occurrence of certain event as set out under the paragraph headed “Termination of the Underwriting Agreement” under the section headed “THE UNDERWRITING AGREEMENT” in the “LETTER FROM THE BOARD” in the Prospectus. If the Underwriting Agreement does not become unconditional or the Underwriter or the Company terminates the Underwriting Agreement, the proposed Rights Issue will not proceed. A further announcement would be made by the Company if the Underwriting Agreement is terminated by the Underwriter or the Company.**

The Shares have been dealt in on an ex-rights basis from Wednesday, 20 May 2020. Dealings in the Rights Shares in the nil-paid form will take place from Tuesday, 2 June 2020 to Tuesday, 9 June 2020 (both days inclusive). If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter at or before 4:00 p.m. on Monday, 15 June 2020, the Rights Issue will not proceed.

Any persons contemplating dealings in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled or waived (as applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and/or any dealings in the nil-paid Rights Shares from 9:00 a.m. on Tuesday, 2 June 2020 to 4:00 p.m. on Tuesday, 9 June 2020 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any person contemplating dealing in the Shares and/or the Rights Shares in their nil-paid form are recommended to consult his/her/its/their own professional advisers.

All documents, including refund cheques (if any), will be sent by ordinary post at the risks of the relevant applicants or other persons entitled thereto to their registered addresses by the Registrar.

This EAF and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

By completing, signing and submitting this EAF, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Room 1108, 11/F, Wing On Centre, 111 Connaught Road Central, Central, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for the attention of Privacy Compliance Officer.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION  
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

**For office use only**

<b>Application Number</b>	<b>Number of excess Rights Shares applied for</b>	<b>Amount paid on application</b>	<b>Balance refunded</b>
		<b>HK\$</b>	<b>HK\$</b>

香港股份過戶登記分處：  
卓佳登捷時有限公司  
香港  
皇后大道東183號  
合和中心  
54樓



MERDEKA FINANCIAL GROUP LIMITED

領智金融集團有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：8163)

註冊辦事處：  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

按於記錄日期持有每一(1)股現有股份獲發四(4)股供股股份  
的基準以認購價每股供股股份0.110港元進行供股

股款最遲須於二零二零年六月十二日(星期五)  
下午四時正申請時全數繳足

額外申請表格

總辦事處及香港主要  
營業地點：  
香港中環  
干諾道中111號  
永安中心  
11樓1108室

合資格股東姓名及地址

[Empty box for shareholder name and address]

只供名列本欄之  
合資格股東申請。

致：領智金融集團有限公司  
列位董事 台照

額外申請表格編號

[Empty box for application form number]

敬啟者：

本人/吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.110港元之認購價申請認購\_\_\_\_\_股額外供股股份，並附上註明抬頭人為「Merdeka Financial Group Limited — EAF Account」，及以「只准入抬頭人賬戶」劃線方式獨立開出之\_\_\_\_\_港元支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。

本人/吾等謹請 閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人/吾等，並將本人/吾等就此項認購申請可能獲配發之額外供股股份數目之本人/吾等股票及/或應退還予本人/吾等任何申請認購股款餘額之支票，按上列地址以普通郵遞方式郵寄予本人/吾等，郵誤風險概由本人/吾等自行承擔。本人/吾等明白本申請由董事全權酌情配發。本人/吾等知悉，並不保證本人/吾等可獲配發任何所申請之額外供股股份。

本人/吾等承諾接納按照章程文件所載之條款，並在 貴公司之組織章程大綱及細則的規限下可能配發予本人/吾等之上述數目之額外供股股份。本人/吾等就任何獲配發之額外供股股份授權 閣下將本人/吾等之姓名列入 貴公司之股東名冊，作為該等額外供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署(所有聯名申請人均須簽署)

日期：二零二零年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

聯絡電話號碼： \_\_\_\_\_

## 重要提示

茲提述領智金融集團有限公司（「本公司」）日期為二零二零年五月二十九日就供股刊發之供股章程（「供股章程」）。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

此乃有價值及不可轉讓之額外申請表格（「額外申請表格」），並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須 閣下即時處理。本額外申請表格及隨附之暫定配額通知書（「暫定配額通知書」）所載之要約將於二零二零年六月十二日（星期五）下午四時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或 閣下如已出售或轉讓 閣下全部或部分本公司之股份，應諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同暫定配額通知書及供股章程以及供股章程附錄三內「15.送呈公司註冊處處長的文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對任何該等文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

未繳股款及繳足股款供股股份之買賣可透過香港結算成立及運作之中央結算系統交收。閣下應就該等交收安排之詳情及該等安排如何影響 閣下之權利及權益，諮詢 閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所之各自開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之任何交易必須於其後第二個交易日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程「董事會函件」內「供股」一節下「供股的條件」一段所載條件獲達成（或豁免（倘適用））後，方可作實。

包銷協議載有賦予包銷商權利的條文，如發生供股章程「董事會函件」內「包銷協議」一節下「終止包銷協議」一段所載的若干事件，包銷商可於最後終止時限或之前根據包銷協議的條款終止包銷協議。倘包銷協議未能成為無條件或包銷商或本公司終止包銷協議，則建議供股不會進行。倘包銷商或本公司終止包銷協議，則本公司將另行發表公告。

股份已於二零二零年五月二十日(星期三)起按除權基準買賣。未繳股款供股股份將於二零二零年六月二日(星期二)至二零二零年六月九日(星期二)(包括首尾兩日)買賣。倘供股條件未獲達成或於二零二零年六月十五日(星期一)下午四時正或之前,包銷協議被包銷商終止,則供股將不會進行。

有意於供股之所有條件獲達成或獲豁免(倘適用)(及包銷協議項下包銷商的終止權終止之日期)前買賣股份及/或由二零二零年六月二日(星期二)上午九時正至二零二零年六月九日(星期二)下午四時正(包括首尾兩日)買賣任何未繳股款供股股份之任何人士,均須承擔供股可能不會成為無條件或可能不會進行之風險。

有意買賣任何股份及/或未繳股款供股股份之任何人士,建議諮詢彼等本身之專業顧問。

所有文件(包括退款支票(如有))將以普通郵遞方式由登記處按有關申請人或其他應得人士之登記地址寄發予彼等,郵誤風險概由彼等承擔。

本額外申請表格及其中所載的所有要約接納均須受香港法例監管,並按其詮釋。

填妥、簽署及交回本額外申請表格,即表示閣下同意向本公司、登記處及/或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》賦予證券持有人權利,可確定本公司或登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》,本公司及登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求,應寄往本公司之香港主要營業地點香港中環干諾道中111號永安中心11樓1108室或根據適用法律不時通知之地址,並以本公司之公司秘書為收件人,或(視情況而定)寄往登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心54樓),並以私隱條例事務主任為收件人。

**每份申請必須隨附一張獨立開出之支票或銀行本票  
本公司將不就股款另發收據**

公司專用

申請編號	申請之額外供股股份數目	申請時繳交之款項	退還款項
		港元	港元

This EAF should be completed, signed and lodged, together with payment as to HK\$0.110 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong by not later than 4:00 p.m. on Friday, 12 June 2020 (or such later time and/or date as mentioned in the sub-section headed **"EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE RIGHTS SHARES"** in the section headed **"EXPECTED TIMETABLE"** in the Prospectus). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to **"Merdeka Financial Group Limited — EAF Account"** and crossed **"ACCOUNT PAYEE ONLY"**. The Registrar will notify the relevant Qualifying Shareholders of any allotment of excess Rights Shares made to them. All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2980 1333.

All cheques or cashier's orders accompanying completed EAFs will be presented for payment immediately upon receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. Completion and return of the EAF will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection of the EAF and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited has given, or be subject to, any of the above representation or warranty. Completion and return of the EAF with a cheque or a cashier's order will constitute a warranty by the applicant that the cheque or the cashier order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the cheque or cashier's order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Prospectus Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board's judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong (including but not limited to any agent, custodian, nominee or trustee on his/her/its/their behalf) wishing to make an application for the Rights Shares to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the full observance of the laws and regulations of all relevant territory or jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith.

The Company reserves the right to refuse to accept any application or subscription for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

Completion and return of this EAF will constitute a warranty and representation by such person to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions in connection with the EAF and any application thereunder, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. The Company reserve the right to refuse to accept any application for excess Rights Share where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction. If you are in doubt as to your position, you should consult your licensed securities dealer or other registered institution in securities, bank manager, solicitors, professional accountant or other professional adviser(s).

The Company will publish the allocation result of the excess applications for Rights Shares on Friday, 19 June 2020 by way of announcement. The Registrar will notify you of any allotment of Rights Shares made to you. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, such application (other than from a nominee company) would be treated as invalid and be rejected. For the avoidance of doubt, this restriction will not be applied to all nominee companies including HKSCC Nominees Limited. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or before Monday, 22 June 2020. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares allotted to you will be posted to you by ordinary post at your own risk on or before Monday, 22 June 2020. You (except HKSCC Nominees Limited) will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.110港元計算之款項，最遲須於二零二零年六月十二日（星期五）下午四時正（或供股章程「預期時間表」一節「惡劣天氣對接納供股股份及繳付股款的最後時限的影響」分節所述之較後時間及／或日期）送達登記處卓佳登捷時有限公司（地址為香港皇后大道東183號合和中心54樓）。所有股款須以港元繳付。支票必須由香港持牌銀行之銀行戶口開出，而銀行本票則須由香港持牌銀行發出，註明抬頭人為「Merdeka Financial Group Limited — EAF Account」，並以「只准入抬頭人賬戶」劃線方式開出。登記處將通知相關合資格股東彼等獲配發之任何額外供股股份。所有有關本額外申請表格之查詢均須寄交登記處之上述地址或致電(852) 2980 1333。

隨附於已填妥額外申請表格之所有支票或銀行本票將於緊隨收訖後兌現，而自該等申請股款所賺取的全部利息（如有）將撥歸本公司所有。填妥及交回額外申請表格將構成向本公司所作出的聲明及保證，即有關額外申請表格的所有相關司法權區的一切註冊、法律及監管規定以及有關任何接納已獲或將獲妥為遵守。為免存疑，香港結算或香港中央結算（代理人）有限公司概無作出任何上述聲明或保證，亦不會受任何上述聲明或保證所規限。填妥並交回額外申請表格連同支票或銀行本票將構成申請人之保證，即支票或銀行本票將於首次過戶時獲兌現。在不損害本公司就此具有之其他權利下，本公司保留拒絕接納任何支票或銀行本票於首次兌現時拒付的額外申請表格之權利。概不會就所接獲之任何額外申請表格及／或相關股款發出收據。

章程文件並無亦不會根據香港以外之任何司法權區之任何適用證券法例登記或備案。本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法權區並接獲供股章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會的判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬為其利益申請供股股份之任何人士（包括但不限於其任何代理人、託管人、代名人或信託人）於認購所配發供股股份或額外供股股份前，須自行全面遵守所有相關地區或司法權區之法例及規例（包括取得任何政府或其他同意），並繳付有關地區或司法權區就此而規定繳付之任何稅項、徵稅及其他款項。

倘本公司相信接納供股股份之任何申請或認購會觸犯任何司法權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請或認購之權利。本公司不會接納屬不合資格股東之任何人士提出之供股股份申請。

填妥及交回本額外申請表格將構成有關人士向本公司作出的保證及聲明，該人士已或將會就額外申請表格及其項下之任何申請妥為遵守所有相關司法權區之所有登記、法律及監管規定。為免生疑問，香港結算或香港中央結算（代理人）有限公司將概不會作出任何上述保證及聲明或受其規限。本公司保留拒絕受理其認為違反任何司法權區適用證券或其他法律或法規的額外供股股份申請的權利。閣下對自身之情況如有疑問，應諮詢閣下之持牌證券交易商或其他註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本公司將於二零二零年六月十九日（星期五）以公告形式刊發有關額外申請供股股份之分配結果。登記處將通知閣下向閣下配發任何供股股份的情況。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數，則該申請（代名人公司所提交者除外）將會被視為無效及不獲受理。為免生疑問，此限制將不適用於所有代名人公司，包括香港中央結算（代理人）有限公司。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票（不計利息）將以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票（不計利息）預期將於二零二零年六月二十二日（星期一）或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士之姓名為抬頭人（如屬聯名申請人，則為排名首位之申請人）。預期有關閣下獲配發之額外供股股份之股票將於二零二零年六月二十二日（星期一）或之前以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算（代理人）有限公司外，閣下將會就所有配發及發行予閣下之供股股份及／或額外供股股份（如有）（均為繳足股款）獲發一張股票。