

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2020

To : Hong Kong Exch	anges and C	learing L	imited				
Name of Issuer Date Submitted		Chinese Strategic Holdings Limited (Incorporated in Bermuda with limited liability) 2 June 2020					
	_						
I. Movements in Aut	thorised Sha	re Capita	3I				
1. Ordinary Shares							
(1) Stock code :	8089	Descript	tion :	Ordinary	Shares		
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of p	oreceding m	onth	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)							
Balance at close of t	:he month		10,000,000,000	HK\$0.01	НК\$100,000,000		
(2) Stock code :	N/A	Descript	tion :				
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding m	onth					
Increase/(decrease)							
Balance at close of t	Balance at close of the month						

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

HK\$100,000,000

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	281,095,913	N/A	N/A	N/A		
Increase/ (decrease) during the month	-		,	, 		
Balance at close of the month	281,095,913					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on						
2 April 2014						
Date of grant:						
23 March 2016						
Exercise price : HK\$6.1640						
(due on 22						
March 2026)	-	-	-	-	-	2,545,795
(Note 1)						
2. N/A						
(/ /)						
(Note 1)	-	·				-
(Note 1)						
2/.						
3. N/A						
(/ /)						
shares						
(Note 1)	-	-				
, ,		Т	otal A. (Ordin	ary shares)	NIL	
		•	-	nce shares)	N/A	
			•	•		
				Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of NIII			
options (HK\$)			NIL			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	-					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ / - -)				
(/ /) Stock code (if listed) Class of shares						-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	-	<u> </u>				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota		nary shares)	NIL	_
			=	nce shares) Other class)	N/A N/A	-
			((Julei (1855)	IN/A	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						-
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. IV/A						
Stock code (if listed)						_
Class of shares						
issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						_
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(/ / /					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	\ / / / /		Total C. (Ordin	nary shares)	NIL	
				nce shares)	N/A	=
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tilali	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		month
1.	Proposed rights issue of not less than 140,547,956 rights		
•	shares and not more than 141,820,854 rights shares at the		
•	subscription price of HK\$0.08 per rights share on the basis of one		
	rights share for every two existing shares held on 30 June 2020.		140,547,956
	(For details, please refer to the Company's announcement dated		(minimum)
	26 May 2020.) (/ /)		141,820,854
	shares (Note 1)	0	(maximum)
	, , , , , , , , , , , , , , , , , , , ,		
2	N/A		
	1411		
	(/ /)		
	shares (Note 1)		
	, , , , , , , , , , , , , , , , , , , ,		
3.	N/A		
-	•		
1	(/ /)		
	shares (Note 1)		
1	5.1.3. 55 <u>[</u> . 1.555 <u>-</u> 7		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	•
'	(Other class)	N/A	-
	,	•	•

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)				N/A
				Class of shares issuable				
			_	(Note 1)	, , ,	١		
2.	Open offer	At price :	State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**)				N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				V1 (11111)				N/A

	Tuno of lower				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N1/0
						N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		·
						N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	shar issuer ma iss purs theret close	of new res of which y be ued suant to as at of the
		Class of shares issuable (Note 1)	e				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
						. <u> </u>	N/A
		Class of charge issuable					
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			N/A
			(Ordinary sl			-	
		(P	reference sl Other)			-	
			(Other	Class)	-	
To	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	o E):	(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A	A to E):			N/A	
	otal increase / (decrease) in other classes of shares do		•			N/A	
<i>(T</i>	hese figures should be the same as the relevant figui	res under II above ("Move	ements in Iss	sued S	Share Capital	").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:						
(Note 2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remarks	s (if any):					
Submit	cted by: Cheung Ching Man					
Title:	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.