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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

**ANNOUNCEMENT PURSUANT TO RULE 3.7
OF THE TAKEOVERS CODE**

This announcement is made by the Company pursuant to Rule 3.7 of the Takeovers Code.

Reference is made to the announcements published on 30 January 2020 pursuant to Rules 3.7 and 3.8 of the Takeovers Code, and on 28 February 2020, 30 March 2020, 8 April 2020 and 6 May 2020 pursuant to Rules 3.7 of the Takeovers Code, respectively (the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The board of directors wishes to update the shareholders and potential investors that since the publication of the said announcement on 6 May 2020, the Company has received no further information from the New Purported Receivers or other parties with respect to whether there will be sale of the Subject Shares to other third-party purchasers which may in turn trigger a mandatory general offer, and the Company has not made further enquiry with the New Purported Receivers in this regard.

Further announcement(s) will be made by the Company on a monthly basis in compliance with Rule 3.7 of the Takeovers Code to keep the shareholders and potential investors updated on this matter. This obligation continues (and the announcements will be required monthly) until announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made.

The Company will make further announcement as and when required under the Rules Governing the Listing of Securities on GEM and/or the Takeovers Code as this matter develops further.

* *For identification purposes only*

Shareholders and potential investors shall be aware that the possible sale of the Subject Shares mentioned in the Announcements may or may not materialize and the aforesaid general offer may or may not proceed.

Dealing in the Shares on The Stock Exchange of Hong Kong Limited has been suspended since 6 June 2019 and will remain suspended until further notice. There is no guarantee that the resumption of trading in the Shares will take place.

Shareholders and potential investors are urged to exercise extreme caution when dealing in the Shares and/or other securities of the Company.

All directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

By Order of the Board
Celebrate International Holdings Limited
譽滿國際(控股)有限公司
Suen Yick Lun Philip
Acting Chairman

Hong Kong, 5 June 2020

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Suen Yick Lun Philip (Acting Chairman)

Mr. Au Wai June

Independent Non-executive Directors

Mr. Chow Chi Wah Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement will remain on the “Latest Company Announcements” page of the GEM website for 7 days from the date of its publication and on the Company’s website at <http://www.ciholdings.com.hk>.

The English text of this announcement shall prevail over its Chinese text.